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May 15, 2026

The Honorable Chuck Grassley,
Chairman,
The Honorable Richard J. Durbin,
Ranking Member,
U.S. Senate Judiciary Committee
224 Dirksen Senate Office Bldg.,
Washington, DC 20510.

Dear Chairman Grassley and Ranking Member Durbin:

I am a partner and Co-Chair of Sullivan & Cromwell. I write to express my wholehearted support for Matthew Schwartz's candidacy to serve on the United States Court of Appeals for the Second Circuit.

Matt is an exceptional lawyer and a conscientious representative of the bar. He is thoughtful and judicious in resolving these issues in a manner that upholds the highest standards of professional integrity. He is an outstanding colleague; he is sought out on a daily basis by his partners, including me, who benefit enormously from his sound judgment and creative problem-solving skills. He listens well and provides thoughtful feedback grounded in an impressive grasp of developing areas of the law.

In addition to his client work, Matt has served as partner responsible for the Firm's ethics and conflicts processes for several years. His commitment to the legal profession is reflected in his participation in a wide variety of professional service boards and committees, particularly those focused on the ethical issues facing lawyers in private practice and the legal industry continues to undergo fundamental changes.

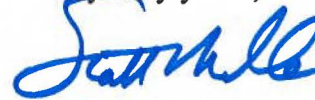
The Honorable Chuck Grassley
The Honorable Richard J. Durbin

-2-

Matt is an exceptional advocate, with a particularly strong record of success in appellate courts. His legal writing is clear and persuasive and he will be a credit to the court.

I respectfully submit that there would not be a better choice than Matt Schwarts for a seat on what may be the most important Circuit Court in the country. Matt will serve with distinction and be an intellectual leader in the court as he has been at the our Firm and at the bar.

Very truly yours,



Scott D. Miller