



UNITED STATES DISTRICT COURT

DISTRICT OF SOUTH CAROLINA

POST OFFICE BOX 835
CHARLESTON, SOUTH CAROLINA 29402

BRUCE HOWE HENDRICKS
UNITED STATES MAGISTRATE JUDGE

TELEPHONE (843) 579-1490
Fax (843) 579-1496

January 10, 2014

The Honorable Patrick J. Leahy
Chairman
Committee on the Judiciary
United States Senate
Washington, D.C. 20510

Dear Mr. Chairman:

I have reviewed the questionnaire submitted to the Senate Judiciary Committee in connection with my nomination on June 26, 2013, to be a United States District Court Judge for the District of South Carolina. Incorporating the additional information listed below, I certify that the information contained in these documents is, to the best of my knowledge, true and accurate.

Q. 12(d)

Since my previously submitted questionnaire, I have given the following additional presentations:

December 20, 2013: I participated as a panelist in a discussion entitled, "Straight Talk from the Bench—A Conversation with South Carolina Federal Judges," in Columbia, South Carolina. The panel discussed tips for mediation, brief writing, and jury trials. The continuing legal education seminar was presented by the South Carolina Bar—Continuing Legal Education Division. I have no notes, transcript, or recording. The address for the South Carolina Bar is 950 Taylor Street, Columbia, South Carolina 29201.

October 11, 2013: I participated as a panelist in a discussion entitled, "Women in the Federal Judiciary—Weighing in on *Leaning In*," for the South Carolina Women Lawyers Association in Greenville, South Carolina. The topic of the panel was the practice of law while managing personal responsibilities. I have no notes, transcript, or recording. The address for the South Carolina Women Lawyers Association is Post Office Box 11910, Columbia, South Carolina 29211.

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Q. 13(b)

I have attached a list of opinions I have issued since my previously submitted questionnaire.

Q. 13(c)

(4) Since my previously submitted questionnaire, the *Savannah Riverkeeper v. U.S. Army Corps of Engineers*, No. 9:12-cv-610 matter reached a full and court-approved settlement.

Q. 13(f)

I have listed the three instances since my previously-submitted questionnaire in which a district judge declined to fully adopt one of my reports.

McFadden v. Fuller, Civ. A. 2:13-2290-JMC-BHH, 2013 WL 6181107 (D.S.C. Sept. 24, 2013). The district court agreed with the Report and Recommendation that 91 prisoners should not be allowed to proceed together in a single case, but the district court elected to "breakout" each of the plaintiffs' cases and assign individual numbers to them rather than dismiss the entire case with leave for each plaintiff to refile.

Bui v. ADT LLC, Civ. A. 2:13-126-PMD, 2013 WL 3967183 (D.S.C. June 19, 2013). The district court declined to adopt a Report and Recommendation that a *pro se* lawsuit not be limited to \$500 recovery at the motion to dismiss stage. The district court found that the damages available to the plaintiff had been specifically limited by contract.

Woods v. Boeing Co., Civ. A. 2:11-2855-RMG, 2013 WL 5309132 (D.S.C. June 10, 2013). The district court predominately adopted the Report and Recommendation but found that the plaintiff's retaliation claim under the Americans with Disabilities Act (ADA) should be dismissed.

I am also forwarding an updated net worth statement and financial disclosure report as requested in the questionnaire. I thank the Committee for its consideration of my nomination.

Sincerely,

A handwritten signature in black ink that reads "Bruce Howe Hendricks". The signature is written in a cursive, flowing style.

Bruce Howe Hendricks
United States Magistrate Judge

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cc: The Honorable Charles Grassley
Ranking Member
Committee on the Judiciary
United States Senate
Washington, D.C. 20510

Bruce Howe Hendricks
Supplemental Answer to Question 13b:

McFadden v. Fuller, Civ. A. No. 2:13-02290-JMC, 2014 WL 26278 (D.S.C. Jan. 2, 2014)

Hunt v. McCabe, Civ. A. No. 2:13-2881-JFA-BHH, 2013 WL 6839892 (D.S.C. Dec. 27, 2013)

Rice v. Colvin, Civ. A. No. 2:12-3420-MGL, 2013 WL 6834573 (D.S.C. Dec. 23, 2013)

Howard v. Fuller, Civ. A. No. 2:12-2409-DCN-JDA, 2013 WL 6780599 (D.S.C. Dec. 19, 2013)

Folkes v. Warden Cartledge, PCI, Civ. A. No. 2:13-00147-RMG, 2013 WL 6662554 (D.S.C. Dec. 17, 2013)

McCrief v. Wachovia Bank, Civ. A. No. 2:12-72-RMG, 2013 WL 6284435 (D.S.C. Dec. 4, 2013)

Gardner v. Litton Loan Servicing LP, Civ. A. No. 9:12-1766, 2013 WL 6193514 (D.S.C. Nov. 26, 2013)

Singletary v. Allstate Ins. Co., Civ. A. No. 2:12-940-RMG, 2013 WL 6145277 (D.S.C. Nov. 21, 2013)

Hawkins v. College of Charleston, Civ. A. No. 2:12-384-DCN, 2013 WL 6050324 (D.S.C. Nov. 15, 2013)

Repasky v. Pfizer, Inc., Civ. A. No. 2:12-03331-RMG, 2013 WL 6054461 (D.S.C. Nov. 15, 2013)

Smart v. Warden of Kershaw Corr. Inst., Civ. A. No. 2:13-02449-GRA-BHH, 2013 WL 6054475 (D.S.C. Nov. 15, 2013)

J & J Sports Prods., Inc. v. Washington, Civ. A. No. 2:12-02498-CWH, 2013 WL 6056227, (D.S.C. Nov. 14, 2013)

Abdullah v. Thomas, Civ. A. No. 2:12-3499-RMG, 2013 WL 5948122 (D.S.C. Nov. 5, 2013)

Broadcast Music, Inc. v. Main Street Bar & Grill, Inc., Civ. A. No. 2:13-00706, 2013 WL 5914144 (D.S.C. Oct. 31, 2013)

Walker v. Scarborough, Civ. A. No. 2:13-1918-RMG, 2013 WL 5771198 (D.S.C. Oct. 24, 2013)

Queen v. Drew, Civ. A. No. 2:12-1735-SB, 2013 WL 5740574 (D.S.C. Oct. 22, 2013)

Roberson v. Thomas, Civ. A. No. 2:13-1872-RMG, 2013 WL 5741582 (D.S.C. Oct. 22, 2013)

Turner v. Cooper, Civ. A. No. 2:13-02017-JMC, 2013 WL 5587856 (D.S.C., Oct. 10, 2013)

SMP Invs., LLC v. Rose, Civ. A. No. 2:11-1374-CWH, 2013 WL 5467954 (D.S.C. Sept. 30, 2013)

Evans v. Banks Const. Co., Civ. A. No. 2:11-2526-CWH, 2013 WL 5437639 (D.S.C. Sept. 27, 2013)

McFadden v. Fuller, Civ. A. No. 2:13-2290-JMC-BHH, 2013 WL 6181107 (D.S.C. Sept. 24, 2013)

Woods v. Boeing Co., Civ. A. No. 2:11-02855-RMG, 2013 WL 5332620 (D.S.C. Sept. 23, 2013)

Saunders v. Mitchell, Civ. A. No. 2:12-2152-JFA-BHH, 2013 WL 5332630 (D.S.C. Sept. 23, 2013)

Battle v. King, Civ. A. No. 2:12-2476-CMC-BHH, 2013 WL 5203650 (D.S.C. Sept. 16, 2013)

Davis v. Hampton County Solicitor Office, Civ. A. No. 9:13-1930 DCN, 2013 WL 5140732 (D.S.C. Sept. 12, 2013)

Vaughn v. Whitfield, Civ. A. No. 8:12-2405-RMG, 2013 WL 5144751 (D.S.C. Sept. 12, 2013)

Stewart v. Calhoun, Civ. A. No. 9:13-1891-DCN, 2013 WL 5146032 (D.S.C. Sept. 12, 2013)

Johnson v. Colvin, Civ. A. No. 2:12-01475-JMC, 2013 WL 5139122 (D.S.C. Sept. 11, 2013)

Martin v. Broad River Corr. Inst., Civ. A. No. 2:13-1510-TMC-BHH, 2013 WL 4776576 (D.S.C. Sept. 4, 2013)

McKissick v. Warden Evans Corr. Inst., Civ. A. No. 2:12-00015-RBH, 2013 WL 4585613 (D.S.C. Aug. 28, 2013)

Battle v. Ozmint, Civ. A. No. 2:12-1350-CMC-BHH, 2013 WL 4522517 (D.S.C. Aug. 27, 2013)

Hamilton v. Hampton County Sheriff Dept., Civ. A. No. 9:13-1929-DCN, 2013 WL 4538240 (D.S.C. Aug. 27, 2013)

Collins v. Padula, Civ. A. No. 2:12-710-CMC-BHH, 2013 WL 4510675 (D.S.C. Aug. 23, 2013)

Bryant v. Reynolds, Civ. A. No. 2:12-01731-GRA, 2013 WL 4511292 (D.S.C. Aug. 23, 2013)

Harris v. Copeland, Civ. A. No. 2:11-02209-GRA, 2013 WL 4504764 (D.S.C. Aug. 22, 2013)

Jeffcoat v. Cartledge, Civ. A. No. 2:12-2849-RMG, 2013 WL 4505408 (D.S.C. Aug. 22, 2013)

Miles v. Warden, Federal Corr. Institute, Estill, S.C., Civ. A. No. 2:13-00721-RBH, 2013 WL 4505411 (D.S.C. Aug. 22, 2013)

Lesane v. Byars, Civ. A. No. 2:12-00508-JMC, 2013 WL 4495988 (D.S.C. Aug. 20, 2013)

Collier v. Mueller, Civ. A. No. 2:12-01523-TMC, 2013 WL 4495990 (D.S.C. Aug. 20, 2013)

Gathers v. Clarey, Civ. A. No. 2:12-02206-JMC, 2013 WL 4495991 (D.S.C. Aug. 20, 2013)

Hunt v. Wilson, Civ. A. No. 2:12-3336-JFA-BHH, 2013 WL 4496066 (D.S.C. Aug. 20, 2013)

Anderson v. Holland, Civ. A. No. 2:13-1115-JFA-BHH, 2013 WL 4496073 (D.S.C. Aug. 20, 2013)

Rosario v. Mora, Civ. A. No. 2:12-3048-JFA-BHH, 2013 WL 4459830 (D.S.C. Aug. 16, 2013)

Plummer v. Riley, Civ. A. No. 2:12-03412-TLW, 2013 WL 4459839 (D.S.C., Aug. 16, 2013)

Singleton v. Eagleton, Civ. A. No. 2:12-02339-GRA, 2013 WL 4436409 (D.S.C. Aug. 15, 2013)

Collins v. Padula, Civ. A. No. 2:12-3112-CMC-BHH, 2013 WL 4436468 (D.S.C. Aug. 15, 2013)

Spillane v. Low Country Harley-Davidson, Inc., Civ. A. No. 2:12-3640-DCN-BHH, 2013 WL 4084098 (D.S.C. Aug. 13, 2013)

Beaver v. Colvin, Civ. A. No. 2:12-1810-MGL, 2013 WL 4056303 (D.S.C. Aug. 12, 2013)

Taylor v. Ashley, Civ. A. No. 2:12-02166-JMC, 2013 WL 4056307 (D.S.C. Aug. 12, 2013)

Taylor v. Urch, Civ. A. No. 2:12-01293-JMC, 2013 WL 4041956 (D.S.C., August 8, 2013)

Grant v. McCall, Civ. A. No. 2:12-2859-CMC-BHH, 2013 WL 4041958 (D.S.C. Aug. 8, 2013)

Crawford v. McCall, Civ. A. No. 2:12-2795-RMG, 2013 WL 4020278 (D.S.C. Aug. 6, 2013)

Singleton v. Town of Estill, Civ. A. No. 9:12-3506-SB, 2013 WL 4027765 (D.S.C. Aug. 6, 2013)

Repasky v. Pfizer, Inc., Civ. A. No. 2:12-3331-RMG, 2013 WL 3946230 (D.S.C. July 31, 2013)

Fahnbulleh v. Force Protection Indus., Inc., Civ. A. No. 2:12-00009-RMG-BHH, 2013 WL 4851623 (D.S.C. July 31, 2013)

Bilodeau v. Colvin, Civ. A. No. 2:12-1298-CMC-BHH, 2013 WL 3880132 (D.S.C. July 26, 2013)

Childs v. Penland, Civ. A. No. 2:13-1356-MGL, 2013 WL 3880134 (D.S.C. July 25, 2013)

Malloy v. Warden of Ridgeland Corr. Inst., Civ. A. No. 2:12-03049-SB, 2013 WL 3864007 (D.S.C. July 24, 2013)

Lockhart v. S.C. Dept. of Corrs., Civ. A. No. 2:13-1345-MGL, 2013 WL 3864052 (D.S.C. July 24, 2013)

Carothers v. Atkinson, Civ. A. No. 2:13-1383-CMC-BHH, 2013 WL 3821260 (D.S.C. July 23, 2013)

Hines v. Drew, Civ. A. No. 2:12-1890-MGL-BHH, 2013 WL 5467560 (D.S.C. July 17, 2013)

Hall v. Colvin, Civ. A. No. 2:12-01692-RBH, 2013 WL 3762902 (D.S.C. July 16, 2013)

Cokley v. Warden of Kirkland Corr. Inst., Civ. A. No. 2:12-2987-RMG, 2013 WL 3746021 (D.S.C. July 15, 2013)

McClurkin v. Byer, Civ. A. No. 2:13-1507-RMG, 2013 WL 3746027 (D.S.C. July 15, 2013)

Shack v. Beaufort County School Dist., Civ. A. No. 9:11-3201-DCN, 2013 WL 4434344 (D.S.C. July 15, 2013)

Brown-Gailliard v. ACE Partnership of Charleston, S.C., Civ. A. No. 2:12-3550-RMG, 2013 WL 3550615 (D.S.C. July 11, 2013)

Jones v. Atkinson, Civ. A. No. 2:13-CV-1340-DCN, 2013 WL 3457058 (D.S.C. July 9, 2013)

Joyner v. Colvin, Civ. A. No. 2:12-00920, 2013 WL 3282905 (D.S.C. June 27, 2013)

Wright v. Boys & Girls Clubs of the Lowcountry, Civ. A. No. 9:12-3243-SB, 2013 WL 3229719 (D.S.C. June 25, 2013)

Bui v. ADT LLC, Civ. A. No. 2:13-126-PMD, 2013 WL 3967183 (D.S.C. June 19, 2013)

Sun v. Erickson, Civ. A. No. 2:12-3582-RMG, 2013 WL 3049107 (D.S.C. June 17, 2013)

Crutchfield v. Pfizer Inc., Civ. A. No. 2:12-1462-RMG, 2013 WL 2897023 (D.S.C. June 13, 2013)

Cullins v. Wilson, Civ. A. No. 2:12-CV-1982-RMG, 2013 WL 2897027 (D.S.C. June 13, 2013)

Lincoln v. Employment Servs., Civ. A. No. 2:11-3234-DCN, 2013 WL 4511264 (D.S.C. June 12, 2013)

Woods v. Boeing Co., Civ. A. No. 2:11-2855-RMG, 2013 WL 5309132 (D.S.C. June 10, 2013)

Battle v. Nettles, Civ. A. No. 2:13-660-CMC-BHH, 2013 WL 2446726 (D.S.C., June 5, 2013)

Davis v. McFadden, Civ. A. No. 2:13-719-CMC-BHH, 2013 WL 2446914 (D.S.C. June 5, 2013)

Fickens v. Cartledge, Civ. A. No. 2:12-2618-JFA-BHH, 2013 WL 2423205 (D.S.C. June 4, 2013)

Hawkins v. Turbeville Corr. Inst., Civ. A. No. 2:12-3502-JFA-BHH, 2013 WL 2423216 (D.S.C. June 4, 2013)

Sellers v. Parker, Civ. A. No. 2:12-2263-MGL, 2013 WL 2423996 (D.S.C. June 4, 2013)

Pilcher v. Georgis, Civ. A. No. 2:12-851-CMC-BHH, 2013 WL 2370549 (D.S.C. May 30, 2013)

Gilbert v. West, Civ. A. No. 2:13-CV-493-BMG, 2013 WL 2352486 (D.S.C. May 29, 2013)

Battle v. Babb, Civ. A. No. 2:13-951-CMC-BHH, 2013 WL 2241924 (D.S.C. May 21, 2013)

Demos v. U.S. Sec'y of Defense, Civ. A. No. 2:13-1-TMC-BHH, 2013 WL 3353906 (D.S.C. May 16, 2013)

Fordham v. South Carolina Dept. of Corrs., Civ. A. No. 2:13-875-CMC-BHH, 2013 WL 2099476 (D.S.C. May 3, 2013)

Charpia v. Young, Civ. A. No. 2:12-3252-RMG, 2013 WL 1914510 (D.S.C. Apr. 10, 2013)

Wilson v. Bodiford, Civ. A. No. 2:13-199-RMG-BHH, 2013 WL 1703740 (D.S.C. Mar. 29, 2013)

Wilson v. Greenville County Detention Admin. & Staff, Civ. A. No. 2:13-199-RMG-BHH, 2013 WL 1703733 (D.S.C. Mar. 27, 2013)

**FINANCIAL DISCLOSURE REPORT
NOMINATION FILING**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Hendricks, Bruce H.	2. Court or Organization United States District Court, District of South Carolina	3. Date of Report 1/9/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge, Active Status	5a. Report Type (check appropriate type) ☒ Nomination Date 1/6/2014 ☐ Initial ☐ Annual ☐ Final	6. Reporting Period 1/1/2013 to 1/6/2014
	5b. ☐ Amended Report	
7. Chambers or Office Address P.O. Box 835 Charleston, SC 29402		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member of Board of Directors	Federal Bar Association, South Carolina Chapter
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Hendricks, Bruce H.

Date of Report

1/9/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	self-employed in real estate
2. 2013	self-employed in real estate
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Exempt				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Hendricks, Bruce H.

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1/9/2014

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Exempt		
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	First Federal of Charleston	Mortgage on Rental Property #3 (See Section VII)	K
2.	First Federal of Charleston	Mortgage on Rental Property #2 (See Section VII)	K
3.	Missouri Higher Education Loan Authority	Education loan	K
4.			
5.			

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Name of Person Reporting

Hendricks, Bruce H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Property #1, Charleston, SC	D	Rent	L	W	Exempt				
2. Rental Property #2, Charleston, SC	E	Rent	M	W					
3. Rental Property, #3, Charleston, SC	E	Rent	N	W					
4. Bank of America Checking Account		None	J	W					
5. Federated Kaufmann Fund	A	Int./Div.	J	W					
6. First Federal Checking Account		None	J	W					
7. United Missouri Bank Checking Account		None	J	W					
8. Phoenix Variable Life: Virtus Capital Growth		None	J	W					
9. Wells Fargo Checking Account		None	J	W					
10.									
11.									
12.									
13.									
14.									
15.									
16.									
17.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

For Part VI, Liabilities, the Missouri Higher Education Loan Authority is not a new liability; it was inadvertently left off previous reports.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Hendricks, Bruce H.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Bruce H. Hendricks**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL STATEMENT

NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks		13	000	Notes payable to banks-secured (auto)		18	171
U.S. Government securities				Notes payable to banks-unsecured			
Listed securities – see schedule		1	900	Notes payable to relatives			
Unlisted securities				Notes payable to others			
Accounts and notes receivable:				Accounts and bills due			
Due from relatives and friends				Unpaid income tax			
Due from others				Other unpaid income and interest			
Doubtful				Real estate mortgages payable – see schedule		87	414
Real estate owned – see schedule		960	000	Chattel mortgages and other liens payable			
Real estate mortgages receivable				Other debts-itemize:			
Autos and other personal property		63	000	Education loans		47	544
Cash value-life insurance		4	055				
Other assets itemize:							
Thrift Savings Plan		135	352				
				Total liabilities		153	129
				Net Worth	1	024	178
Total Assets	1	177	307	Total liabilities and net worth	1	177	307
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, comaker or guarantor				Are any assets pledged? (Add schedule)	No		
On leases or contracts				Are you defendant in any suits or legal actions?	No		
Legal Claims				Have you ever taken bankruptcy?	No		
Provision for Federal Income Tax							
Other special debt							

FINANCIAL STATEMENT

NET WORTH SCHEDULES

Listed Securities

Federated Kaufmann Fund	\$ 1,900
Total Listed Securities	<u>\$ 1,900</u>

Real Estate Owned

Rental property #1	\$ 80,000
Rental property #2	260,000
Rental property #3	620,000
Total Real Estate Owned	<u>\$ 960,000</u>

Real Estate Mortgages Payable

Rental property #2	\$ 44,964
Rental property #3	42,450
Total Real Estate Mortgages Payable	<u>\$ 87,414</u>