# Question 22

AO 10 Rev. 1/2015

## FINANCIAL DISCLOSURE REPORT NOMINATION FILING

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Garland, Merrick B.	U.S. Supreme Court	03/21/2016
4. Title (Article III judges indicate active or senior status;	5a, Report Type (check appropriate type)	6. Reporting Period
magistrate judges indicate full- or part-time)	Nomination Date 03/16/2016	01/01/2015
Associate Justice - Nomince	Initial Annual Final	to 02/29/2016
	5b. Amended Report	<i>QEIZME</i> 010
7. Chambers or Office Address		
U.S. Courthouse 333 Constitution Avenue, N.W. Washington, D.C. 20001		
IMPORTANT NOTES: The instruc	ctions accompanying this form must be followed. Complete at	ll parts,
checking the NONE box fo	r each part where you have no reportable information.	
I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing is	instructions.)	
NONE (No reportable positions.)		
<u>POSITION</u>	NAME OF ORGANI	ZATION/ENTITY
1. Board of Directors	Historical Society of the District of Columbia	Circuit
2.		
<i></i>		
3.		
4.		
5.		
J.		
II. AGREEMENTS. (Reporting individual only; see pp. 14-16	of filling instructions.)	
✓ NONE (No reportable agreements.)		
DATE	PARTIES AND TERMS	
1.		
2.		
3.		

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Name of Person Reporting Date of Report 03/21/2016 Garland, Merrick B.

ш.	NON-INVESTME	ENT INCOME. a	Reporting individual and spouse; see	pp, 17-24 of filling instruction	15.)
A. Fi	iler's Non-Investment	Income			
✓	NONE (No reportab	le non-investment inc	come.)		
	DATE		SOURCE AND	ГҮРЕ	<u>INCOME</u> (yours, not spouse's)
1.					
2.		· /			
3.					
4.					
_	oouse's Non-Investme amount not required except for NONE (No reportab	honoraria.)	married during any portion of the r	eporting year, complete this se	ction.
	<u>DATE</u>		SOURCE AND	<u>ГҮРЕ</u>	
1.					
2.					
3,					
4.					
	REIMBURSEME es those to spouse and dependen	_			
	NONE (No reportab				
	SOURCE	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	ITEMS PAID OR PROVIDED
1. E	ixempt				
2.					
3.					
4.					
<u> </u>					

Page 3 of 8  Garland, Merrick B.  03/21/2016  V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing bastructions.)  NONE (No reportable gifts.)  SOURCE  DESCRIPTION  VALUE  1. Exempt  2.  3.  4.  5.  VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)  NONE (No reportable liabilities.)  CREDITOR  DESCRIPTION  VALUE CODE  1.  2.  3.	FINANCIAL DISCLOSURE REPORT	Name of Person Reporting	Date of Report
NONE (No reportable gifts.)  SOURCE  DESCRIPTION  VALUE  1. Exempt  2. 3. 4. 5.  VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)  NONE (No reportable liabilities.)  CREDITOR  DESCRIPTION  VALUE CODE  1. 2. 3. 4.		Garland, Merrick B.	03/21/2016
SOURCE DESCRIPTION VALUE  1. Exempt  2. 3. 4. 5.    VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)  NONE (No reportable liabilities.)  CREDITOR DESCRIPTION VALUE CODE  1. 2. 3. 4.	V. GIFTS. (Includes those to spouse and dependent children; see pp.	28-31 of filing instructions.)	
SOURCE DESCRIPTION VALUE  1. Exempt  2. 3. 4. 5.    VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)  NONE (No reportable liabilities.)  CREDITOR DESCRIPTION VALUE CODE  1. 2. 3. 4.			
2.  3.  4.  5.  VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)  NONE (No reportable liabilities.)  CREDITOR  DESCRIPTION  VALUE CODE  1.  2.  3.		DESCRIPTION	VALUE
2. 3. 4. 5.  VI. LIABILITIES. (Includes those of spouse und dependent children; see pp. 32-33 of filing instructions.)  NONE (No reportable liabilities.)  CREDITOR  DESCRIPTION  VALUE CODE  1. 2. 3.	1. Exempt		
3.  4.  5.  VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)  NONE (No reportable liabilities.)  CREDITOR  DESCRIPTION  VALUE CODE  1.  2.  3.	2		
4.  5.  VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)  NONE (No reportable liabilities.)  CREDITOR  DESCRIPTION  VALUE CODE  1.  2.  3.	3.		
VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)  NONE (No reportable liabilities.)  CREDITOR  DESCRIPTION  VALUE CODE  1.  2.  3.	4		
VI. LIABILITIES. (Includes those of sponse and dependent children; see pp. 32-33 of filing instructions.)  ✓ NONE (No reportable liabilities.)  CREDITOR DESCRIPTION VALUE CODE  1.  2.  3.	£		
NONE (No reportable liabilities.)  CREDITOR  DESCRIPTION  VALUE CODE  1.  2.  3.			
1. 2. 3.		hildren; see pp. 32-33 of filing instructions.)	
2. 3. 4.	CREDITOR	<u>DESCRIPTION</u>	VALUE CODE
2. 3. 4.	1.		
4.	2.		
4.	3		
	4.		

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Name of Person Reporting	Date of Report
Garland, Merrick B.	03/21/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

	NONE (No reportable income, as	sets, or i	transaction	s.)						
	Α.		В.	(	c.			D.		
	Description of Assets		me during		due at end ing period		Transactio	ons during	reporting p	period
	(including trust assets)  Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code I (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Sun Trust Bank Accounts	A	Interest	М	T	Exempt				
2.	Justice Federal Credit Union Accounts	В	Interest	М	Т					
3.	Citibank Bank Accounts	A	Interest	М	Т					
4.	Bank of America Bank Accounts	A	Interest	K	T					
5.	U.S. Savings Bonds		None	К	Т					
6.	IRA#1 (H)									
7.	-Edward Jones Co, cash balance	A	Interest	J	Т	The state of the s				
8.	-Ally Bank CDs	A	Interest	L	Т					
9.	Brokerage Account #1 (H)									
10.	-General Mills Inc. Common	D	Dividend	М	Т					
11.	-Pfizer Common	٨	Dividend	K	Т					
12.	-Bristol-Myers Squibb Co. Common	В	Dividend	K	Т					
13.	-General Electric Co. Common	С	Dividend	L	Т					
14.	-Procter & Gamble Co. Common	D	Dividend	М	т					
15.	-J.M. Smucker Co. Common	A	Dividend	J	Т					
16.	-Aberdeen U.S. Equity Fund	D	Dividend	М	Т					
17.	-Nuvcen Maryland Prem. Inc. Municipal Fund	Е	Dividend	0	Т					

1. Income Gain Codes: (See Columns B1 and D4)

2, Value Codes (See Columns C1 and D3)

3. Value Method Codes (See Column C2)

A =\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000

U≔Book Value

P3 =\$25,000,001 - \$50,000,000 Q = Appraisal

R =Cost (Real Estate Only) V=Other

C=\$2,501 - \$5,000 B=\$1,00t - \$2,500 H! =\$1,000,001 - \$5,000,000 G=\$100,001 - \$1,000,000 L=\$50,001 - \$100,000 K=\$15,001 - \$50,000

P1=\$1,000,001 - \$5,000,000 O=\$500,001 - \$1,000,000 P4 =More than \$50,000,000 S =Assessment W =Estimated

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E=\$15,001 - \$50,000

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Name of Person Reporting	Date of Report
Garland, Merrick B.	03/21/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

	A.		В.	(	J.			D.				
	Description of Assets (including trust assets)		me during ting period	Gross va	lue at end ng period		Transaction		reporting pe	ting period		
	Place "(X)" after each asset	(1) Amount	(2) Type (e.g.,	(1) Value	(2) Value	(1) Type (e.g.,	(2) Date	(3) Value	(4) Gain	(5) Identity of		
	exempt from prior disclosure	Code 1 (A-H)	div., rent, or int.)	Code 2 (J-P)	Method Code 3 (Q-W)	buy, sell, redemption)	mm/dd/yy	Code 2 (J-P)	Code 1 (A-H)	buyer/seller (if private transaction)		
18.	-Vanguard S&P 500 ETF Fund	ď	Dividend	0	Т							
19.	-Montgomery County Md Hsg Bonds (combined listing) (X)		None	K	т							
20.	-Md.State Cmnty Dev. Admin.Rev.Bonds (combined listing)	В	Interest	М	Т							
21.	-Md Local Gov't Infrastructure Bond	В	Interest	M	т			<b></b>				
22.	-U.S. Treasury Notes/Bills (combined listing)	Е	Interest	0	Т							
23,	-JP Morgan Chase Bank Deposit Account	٨	Interest	0	Т			_,				
24.	Brokerage Account #2 (H)											
25.	-Fidelity Municipal Money Market	A	Dividend	J	Т							
26.	-Fidelity Equity Dividend Income Fund	E	Dividend	N	т							
27.	-Fidelity Spartan 500 Index Fund	Е	Dividend	P1	Т							
28.	Fidelity Contrafund	F	Dividend	P1	т							
29.	IRA #2 (H)											
30,	-Edward Jones Co. cash balance (X)	A	Interest	J	Т							
31.	-Ally Bank CD	A	Interest	J	Т							
32.	Retirement Account IRA (H)											
33.	-Fidelity Magellan Fund	Е	Dividend	N	Т							
34.	Trust #1 (H)											

1. Income Gain Codes: (See Columns B1 and D4)

2. Value Codes (See Columns C1 and D3)

3. Value Method Codes (See Column C2)

A =\$1,000 or less

U =Book Value

F=\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000 Q =Appraisal

R =Cost (Real Estate Only) V =Other

B=\$1,00! - \$2,500

C=\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 G = \$100,001 - \$1,000,000K =\$15,001 - \$50,000 L=\$50,001 - \$100,000

P1=\$1,000,001 - \$5,000,000 O=\$500,001 - \$1,000,000 P4 =More than \$50,000,000 S =Assessment

W=Estimated

D = \$5,001 - \$15,000H2 =More than \$5,000,000 M=\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T=Cash Market

E=\$15,001 - \$50,000

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Name of Person Reporting	Date of Report
Garland, Merrick B.	03/21/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

	A. Description of Assets (including trust assets)		B. me during ting period	Gross va	C. lue at end ing period	D. Transactions during report			reporting per	ş period	
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code I (A-H)	(5) Identity of buyer/seller (if private transaction)	
35.	-JP Morgan Chase Bank Deposit Account	A	Interest	L	T						
36.	-iShares MSCI EAFE ETF (name clarification)	С	Dividend	М	Т	-					
37.	-Vanguard Total Stock Mkt ETF	D	Dividend	0	Т						
38.	-Vanguard High Dividend Yield ETF	D	Dividend	М	Т			•			
39.	Rollover IRA (H)										
40.	-Fidelity Spartan 500 Index Fund	Е	Dividend	0	Т						
41.	Brokerage Account #3 (H)										
42.	-Fidelity Contrafund	D	Dividend	L	Т						
43.	-Fidelity Mun. Money Mkt (Y)	Λ	Dividend								
44.	-Fidelity Money Mkt Premium Class (merged w/Fidelity Select Money Mkt)	A	Dividend	K	Т						
45.	Trust #2 (H)										
46.	-Property, NY, NY	G	Rent	Pi	W						
47.	-JP Morgan Chase Bank Account	A	Interest	J	Т						
48,	Barciays Bank Account (X)		None	К	Т						

Q =Appraisal

U =Book Value

B=\$1,001 - \$2,500

W=Estimated

T=Cash Market

<sup>(</sup>See Columns C1 and D3)

<sup>3.</sup> Value Method Codes (See Column C2)

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 M=\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

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Name of Person Reporting	Date of Report
Garland, Merrick B.	03/21/2016

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of report.)

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Name of Person Reporting	Date of Report
Garland, Merrick B.	03/21/2016

#### IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Merrick B. Garland

NOTE; ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure Administrative Office of the United States Courts Suite 2-301 One Columbus Circle, N.E. Washington, D.C. 20544