

**UNITED STATES SENATE
COMMITTEE ON THE JUDICIARY**

QUESTIONNAIRE FOR JUDICIAL NOMINEES

PUBLIC

1. **Name**: State full name (include any former names used).

Wendy Beetlestone

2. **Position**: State the position for which you have been nominated.

United States District Judge for the Eastern District of Pennsylvania

3. **Address**: List current office address. If city and state of residence differs from your place of employment, please list the city and state where you currently reside.

Hangley Aronchick Segal Pudlin & Schiller
One Logan Square, 27th Floor
Philadelphia, Pennsylvania 19103

4. **Birthplace**: State year and place of birth.

1961; Ibadan, Nigeria

5. **Education**: List in reverse chronological order each college, law school, or any other institution of higher education attended and indicate for each the dates of attendance, whether a degree was received, and the date each degree was received.

1990 – 1993, University of Pennsylvania Law School; J.D., 1993
1980 – 1984, Liverpool University (UK); B.A. (with honors), 1984

6. **Employment Record**: List in reverse chronological order all governmental agencies, business or professional corporations, companies, firms, or other enterprises, partnerships, institutions or organizations, non-profit or otherwise, with which you have been affiliated as an officer, director, partner, proprietor, or employee since graduation from college, whether or not you received payment for your services. Include the name and address of the employer and job title or description.

2005 – present
Hangley Aronchick Segal Pudlin & Schiller
One Logan Square, 27th Floor
Philadelphia, Pennsylvania 19103
Shareholder

January – June 2005
University of Pennsylvania Law School
3400 Chestnut Street
Philadelphia, Pennsylvania 19104
Lecturer

2002 – 2005
The School District of Philadelphia
100 North Broad Street
Philadelphia, Pennsylvania 19103
General Counsel

1994 – 2002, Summer 1993, Summer 1992
Schnader Harrison Segal & Lewis, LLP
1600 Market Street
Philadelphia, Pennsylvania 19103
Partner (2001 – 2002)
Associate (1994 – 2001)
Summer Associate (Summer 1993, Summer 1992)

1993 – 1994
United States District Court for the Eastern District of Pennsylvania
James A. Byrne U.S. Courthouse
601 Market Street
Philadelphia, Pennsylvania 19106
Law Clerk to the Honorable Robert S. Gawthrop, III (deceased)

Summer 1991
United States District Court for the Eastern District of Pennsylvania
James A. Byrne U.S. Courthouse
601 Market Street
Philadelphia, Pennsylvania 19106
Intern to the Honorable Jan E. DuBois

1988 – 1990
WCAU-TV (CBS)
Ten Monument Road
Bala Cynwyd, Pennsylvania 19004
News Producer

1987 – 1988
WPXI-TV
11 Television Hill
Pittsburgh, Pennsylvania 15214
News Producer

December 1986 – June 1987
WTAE-TV (Hearst Corporation)
400 Ardmore Boulevard
Pittsburgh, Pennsylvania 15221
News Producer

September – December 1986
CNN
One CNN Center
Atlanta, Georgia 30303
News Writer

1985 –1986
British Broadcasting Corporation
Broadcasting House
Portland Place
London, W1A 1AA
United Kingdom
Journalist Trainee

September 1984 – March 1985
WTNH-TV (Capitol Cities Communications)
Eight Elm Street
New Haven, Connecticut 06510
Production Assistant

Other affiliations (uncompensated):

2011 – 2012
Philadelphia Bar Association
1101 Market Street, 11th Floor
Philadelphia, Pennsylvania 19107
Board of Governors (ex officio)

2010 – present
State Board of Education, Commonwealth of Pennsylvania
333 Market Street, First Floor
Harrisburg, Pennsylvania 17126
Council for Higher Education

2010 – present
State Board for Vocational Education, Commonwealth of Pennsylvania
333 Market Street, First Floor
Harrisburg, Pennsylvania 17126

2006 – present
Philadelphia University
4201 Henry Avenue
Philadelphia, Pennsylvania 19144
Executive Committee (2010 – present)
Board of Trustees (2006 – present)

2005 – present
Philadelphia Bar Foundation
1101 Market Street, 11th Floor
Philadelphia, Pennsylvania 19107
Board of Trustees (2005 – present)
President (2011 – 2012)
President-Elect (2010)
Treasurer (2006 – 2009)

2011 – 2013
University of Pennsylvania Law School
3501 Sansom Street
Philadelphia, Pennsylvania 19104
Law Alumni Society Board of Managers

2002 – 2010
The Mann Center for the Performing Arts
5201 Parkside Avenue
Philadelphia, Pennsylvania 19131
Board of Directors

2009 – 2010
Forum of Executive Women
1231 Highland Avenue
Fort Washington, Pennsylvania 19034
Board of Directors

2002 – 2005
WYBE-TV
8200 Ridge Avenue
Philadelphia, Pennsylvania 19128
Board of Directors (2001 – 2005)
Treasurer (2002 – 2005)

Approximately 2002 – 2003
Wynnewood Civic Association
P.O. Box 25
Wynnewood, Pennsylvania 19096
Board of Directors

2001
Lower Merion Township
Cable Television Advisory Committee
75 East Lancaster Avenue
Ardmore, Pennsylvania 19003
Advisory Committee

7. **Military Service and Draft Status:** Identify any service in the U.S. Military, including dates of service, branch of service, rank or rate, serial number (if different from social security number) and type of discharge received, and whether you have registered for selective service.

I have not served in the military. I was not required to register for selective service.

8. **Honors and Awards:** List any scholarships, fellowships, honorary degrees, academic or professional honors, honorary society memberships, military awards, and any other special recognition for outstanding service or achievement.

Regional Reporter of the United States Court of Appeals for the Third Circuit for the
Education Law Association's School Law Reporter (2008 – present)
Pennsylvania Society, member (2008 – present)
Selected for inclusion in "The Best Lawyers in America" (Education Law) (2007–
present)
Pennsylvania SuperLawyer (2012 – 2014)
Selected as a Pennsylvania "Litigation Star" by the Benchmark Guide to America's
Leading Litigation Firms and Attorneys ("Benchmark") (2013)
Selected as one of the Top 250 Female Litigators in America by Benchmark (2012 –
2014)
Invited to be a member of The Sunday Breakfast Club (2012)
Acknowledgement from the Philadelphia Bar Foundation for "Commitment to Access to
Justice (2012)
Recognition from the Philadelphia Bar Association, Board of Governors, for "invaluable
and dedicated services" (2011, 2012)
Women's eNews Philadelphia Leadership Award as an "Empowerer of Others" (2010)
Named by Leadership, Inc., as one of Philadelphia's Top 101 "Connectors" (2007)
Recognition by the Philadelphia Bar Association, Public Interest Section, for
"outstanding effort in the 2006 Raising the Bar Campaign" (2007)
Citation by the School Reform Commission of the Philadelphia School District, for
services to the School District (2005)
40 Under 40, Minority Executive Award (2001)
Class of 2001, Leadership, Inc. (2001)
University of Pennsylvania Law Review, Articles Editor (1992 – 1993)
University of Pennsylvania Law Review, Associate Editor (1991 – 1992)
University of Liverpool, Guild of Undergraduates: Life Member (for services to the
Guild) (1984)

9. **Bar Associations:** List all bar associations or legal or judicial-related committees, selection panels or conferences of which you are or have been a member, and give the titles and dates of any offices which you have held in such groups.

American Bar Association

Delaware County Bar Association

Education Law Association (2006 – present)

Federal Bar Association

Merit Selection Panel for United States Magistrate Judge

Pennsylvania Bar Association

Philadelphia Bar Association

Ex officio member, Board of Governors (2011 – 2012)

Co-Chair, Legislative Liaison Committee (2008 – present)

Co-Chair, 50th Anniversary of *Brown v. Board of Education* Celebration (2004)

Philadelphia Bar Foundation

Board of Trustees (2005 – present)

Co-Chair, Equal Justice Center Committee (2012 – present)

President (2011 – 2012)

President-Elect (2010)

Chair, Institutional Giving (2009)

Co-Chair, Andrew Hamilton Ball (2009)

Chair, Awards Committee (2008)

Chair, Board Development Committee (2007)

Co-Chair, Raising the Bar campaign (2006, 2010)

Treasurer (2006 – 2009)

10. **Bar and Court Admission:**

- a. List the date(s) you were admitted to the bar of any state and any lapses in membership. Please explain the reason for any lapse in membership.

New Jersey, 1993

Pennsylvania, 1994

There have been no lapses in membership.

- b. List all courts in which you have been admitted to practice, including dates of admission and any lapses in membership. Please explain the reason for any lapse in membership. Give the same information for administrative bodies that require special admission to practice.

United States Court of Appeals for the Third Circuit, 1994

United States District Court for the District of New Jersey, 1994

United States District Court for the Eastern District of Pennsylvania, 1994
United States District Court for the Middle District of Pennsylvania, 2006

There have been no lapses in membership.

11. Memberships:

- a. List all professional, business, fraternal, scholarly, civic, charitable, or other organizations, other than those listed in response to Questions 9 or 10 to which you belong, or to which you have belonged, since graduation from law school. Provide dates of membership or participation, and indicate any office you held. Include clubs, working groups, advisory or editorial boards, panels, committees, conferences, or publications.

Cable Television Advisory Committee of Lower Merion (2002)

Commonwealth of Pennsylvania, State Board of Education (2010 – present)

Council of Higher Education (2010 – present)

State Board for Vocational Education (2010 – present)

Special and Gifted Education Committee (2011 – present)

Chair (2013 – present)

Member, Vocational-Technical Education Committee (2011 – present)

Member, Adhoc Committee on Private School Accreditation (2013 – present)

Chair, Special Committee concerning the Porter Township Initiative Independent School District's application to transfer from East Stroudsburg Area School District to Wallenpaupack School District (2012)

Chair, Special Committee concerning the Riegelsville Independent School District's application to transfer from Easton Area School District to the Palisades School District (2012)

Chair, Committee on Special and Gifted Education (2014)

Education Industry Association (2006)

Forum of Executive Women (2004 – present)

Board of Directors (2009 – 2010)

Co-Chair, Public Sector Leadership Committee (2009 – 2011)

Germantown Cricket Club (2010 – 2014)

Mann Center for the Performing Arts

Board of Directors (2002 – 2010)

Co-Chair, Corporate Partners (2001 – 2003)

Pennsylvania Society (2008 – present)

Philadelphia University

Board of Trustees (2006 – present)

Achieving Innovation/Innovation Facilities Committee (2011 – present)

Executive Committee (2010 – present)

Chair, Nominating Committee (2010 – present)

Campaign Committee (2010 – present).

Pyramid Club (active 1998 – 2011, dormant 2011 – present)
 Radnor Valley Country Club (approximately 2003 – 2004)
 The Sunday Breakfast Club (2012 – present)
 University of Pennsylvania Law School Alumni Society (1993 – present)
 Law Alumni Society Board of Managers (2011 – 2013)
 WYBE-TV
 Board of Directors (2001 – 2005)
 Treasurer (2002 – 2005)
 Wynnewood Civic Association (Approximately 2002 – 2003)
 Board of Directors

- b. The American Bar Association's Commentary to its Code of Judicial Conduct states that it is inappropriate for a judge to hold membership in any organization that invidiously discriminates on the basis of race, sex, or religion, or national origin. Indicate whether any of these organizations listed in response to 11a above currently discriminate or formerly discriminated on the basis of race, sex, religion or national origin either through formal membership requirements or the practical implementation of membership policies. If so, describe any action you have taken to change these policies and practices.

To my knowledge, none of the organizations listed above currently discriminates or formerly discriminated on the basis of race, sex, religion, or national origin, either through formal membership requirements or the practical implementation of membership policies.

12. **Published Writings and Public Statements:**

- a. List the titles, publishers, and dates of books, articles, reports, letters to the editor, editorial pieces, or other published material you have written or edited, including material published only on the Internet. Supply four (4) copies of all published material to the Committee.

Throughout my career I have written and spoken extensively. I have endeavored to find documentary evidence through a search of my files, my databases and the Internet and have provided what I have been able to locate.

Stepping Aside and Planning for Foundation's Future, PHILA. B. REP. (Dec. 2012). Copy supplied.

Shear Gratitude for Executive Director's Leadership, PHILA. B. REP. (Nov. 2012). Copy supplied.

Contributors Asked to Go Extra Mile for Grantees, PHILA. B. REP. (Oct. 2012). Copy supplied.

DLSC Members Chip in for Voter ID Case, PHILA. B. REP. (Sept. 2012). Copy supplied.

Corporate Counsel Pitch in for Pro Bono, PHILA. B. REP. (Aug. 2012). Copy supplied.

With Goals Accomplished, New Aspirations, PHILA. B. REP. (July 2012). Copy supplied.

Golf-Tennis Outing a Boost for Grantees, PHILA. B. REP. (June 2012). Copy supplied.

Hamilton Gala Headed to Parkway and Barnes Foundation on Nov. 3, PHILA. B. REP. (May 2012). Copy supplied.

Where Are We Today: My Time at Rishworth, Rishworth School Old Rishworthians website, Apr. 2012. Copy supplied.

Civil Justice Center – Idea Whose Time has Come, PHILA. B. REP. (Apr. 2012). Copy supplied.

Raising the Bar Campaign Needs Your Help, PHILA. B. REP. (Mar. 2012). Copy supplied.

A League of Extraordinary Board Members, PHILA. B. REP. (Feb. 2012). Copy supplied.

Cy Pres Grants Boost 2011 Giving to \$700,000, PHILA. B. REP. (Jan. 2012). Copy supplied.

Racing To Teach Kids Young, But How To Pay for It? LEGAL INTELLIGENCER BLOG, Dec. 1, 2011. Copy supplied.

Collaboration Assists Donors and Grantees, PHILA. B. REP. (Nov. 2011). Copy supplied.

New Jersey District Court Prevents Disability Rights Organizations from Observing Students with Disabilities in the Classroom, LEGAL INTELLIGENCER BLOG, Oct. 13, 2011. Copy supplied.

Grants Committee Assesses Groups' Needs, PHILA. B. REP. (Oct. 2011). Copy supplied.

State Budget Cuts Slash Aid to Neediest, PHILA. B. REP. (Sept. 2011). Copy supplied.

3rd Circuit: No Constitutional Right to Privacy for Sharing "Secret" Opinions, LEGAL INTELLIGENCER BLOG, Aug. 17, 2011. Copy supplied.

Program Pairs Young Lawyers, Nonprofits, PHILA. B. REP. (Aug. 2011). Copy supplied.

'Art of Giving' is Theme for Annual Benefit, PHILA. B. REP. (July 2011). Copy supplied.

Court Clarifies Disciplining Students Over Social Media Use – Or Does It? LEGAL INTELLIGENCER, June 28, 2011. Copy supplied.

Raising the Bar Campaign Going Strong, PHILA. B. REP. (June 2011). Copy supplied.

3rd Circuit Remands Title VII Case for Failing to Properly Apply Burden-Shifting Framework, LEGAL INTELLIGENCER BLOG, May 10, 2011. Copy supplied.

Grantees Partner with Medical Providers, PHILA. B. REP. (May 2011). Copy supplied.

2nd Circuit OKs Student's Sexual Harassment Suit Against Professor, LEGAL INTELLIGENCER, Apr. 1, 2011. Copy supplied.

3 Big Events to Boost Pro Bono This Year, PHILA. B. REP. (Apr. 2011). Copy supplied.

Punishment of School District Not 'Appropriate' Relief Under IDEA, LEGAL INTELLIGENCER BLOG, Mar. 11, 2011. Copy supplied.

Give, Support Public Interest Community, PHILA. B. REP. (Mar. 2011). Copy supplied.

Despite Economy, Grants Equal '09 Level, PHILA. B. REP. (Feb. 2011). Copy supplied.

3rd Circuit: Subcontractor Cannot Recover on Unjust Enrichment Claim Against School District, LEGAL INTELLIGENCER BLOG, Jan. 25, 2011. Copy supplied.

Helping Grantees Do What They Do Best, PHILA. B. REP. (Jan. 2011). Copy supplied.

This I Believe, LEADERSHIP. INC., Sept. 9, 2009. Copy supplied.

With Owen F. Lipsett, *No Child Left Behind's Accountability and Access Provisions: An Inherent Tension Within Supplemental Educational Services*

Programs, 216 Educ. L. Rep. 807 (West 2007). Copy supplied.

Litigator Learns In-House Counsel Are Not Law Firm Wannabes, LEGAL INTELLIGENCER, Feb. 17, 2006.) (reprint of *There and Back Again: One Lawyer's Journey Practicing Both Inside and Outside the Firm*, LEGAL INTELLIGENCER, Feb. 6, 2006.).

Women Lawyers Can Succeed as Mothers and Partners, LEGAL INTELLIGENCER, Jan. 6, 2006. Copy supplied.

With Paul McCarthy, *Supplemental Educational Services: State and Local Educational Agency Discretion Under Federal Scrutiny*, INQUIRY & ANALYSIS (Nat'l Sch. Boards Ass'n Council of Sch. Att'ys) (July 2005). Copy supplied.

Unique Issues Posed by Defamation Suits Involving Statements Made via the Internet, INTERNET NEWSLETTER, July 2002. Copy supplied.

With Carl A. Solano, *Court Stymies Congress's Second Attempt to Protect Minors from Harmful Material on the Web: the Child Online Protection Act is Unconstitutional*, SCHNADER HARRISON SEGAL & LEWIS TECHWATCH, Sept. 2000. Copy supplied.

With Carl A. Solano, *It's Not Just for Kids – How The Children's Online Privacy Protection Act Affects Your E-Business*, SCHNADER HARRISON SEGAL & LEWIS TECHWATCH, Apr. 2000. Copy supplied.

With Carl A. Solano, *It's Not Child's Play: Keeping Private Private on the Internet*, SCHNADER HARRISON SEGAL & LEWIS TECHWATCH, Apr. 2000. Copy supplied.

Cyber-Pirates May Have to Walk the Gangplank, SCHNADER HARRISON SEGAL & LEWIS TECHWATCH, Feb. 2000. Copy supplied.

With Carl Solano & Alan Lieberman, *"Slip-and-Fall Lawyer" Not Libelous*, LDRC Libel Letter, June 1998. Copy supplied.

With Carl Solano & Jennifer DuFault James, *Federal District Court Interprets Pennsylvania Law on Defamation Per Se as Applied to a Corporate Plaintiff*. Unknown publication and date. Copy supplied.

I prepared video and audio news reports when I worked as a television and radio journalist from 1984 through 1990. I have been unable to obtain all of the clips produced at the stations for which I worked, but I have supplied those that I had in my files on a CD-Rom.

- b. Supply four (4) copies of any reports, memoranda or policy statements you

prepared or contributed in the preparation of on behalf of any bar association, committee, conference, or organization of which you were or are a member. If you do not have a copy of a report, memorandum or policy statement, give the name and address of the organization that issued it, the date of the document, and a summary of its subject matter.

As a member of the State Board of Education for the Commonwealth of Pennsylvania since 2010, a member of the Board of Trustees for Philadelphia University since 2006, a member of the Board of Trustees for the Philadelphia Bar Foundation since 2005, and as an ex officio member of the Philadelphia Bar Association Board of Governors from 2011 – 2012, I have regularly attended board meetings at which I made comments and for which minutes were prepared. Also, I have occasionally attended committee meetings of these organizations at which I have made prepared comments. Included below are references to those meetings in which I made comments or presentations. In addition, although I did not personally draft or edit resolutions or annual reports, I did vote on some of them in the context of these meetings:

March 4, 2014: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

February 4, 2014: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

November 14, 2013: Pennsylvania State Board of Education meeting. Minutes supplied.

November 8, 2013: Philadelphia University Board of Trustees meeting. Minutes supplied.

September 20, 2013: Philadelphia University Board of Trustees meeting. Minutes supplied.

September 12, 2013: Pennsylvania State Board of Education meeting. Minutes and report supplied.

September 10, 2013: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

July 9, 2013: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

June 14, 2013: Philadelphia University Board of Trustees meeting. Minutes supplied.

June 4, 2013: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

May 7, 2013: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

March 8, 2013: Philadelphia University Board of Trustees meeting. Minutes and comments supplied.

2012: Philadelphia Bar Foundation Annual Report. Copy supplied.

December 20, 2012: Philadelphia Bar Association Board of Governors Meeting. Minutes supplied.

December 18, 2012: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

November 29, 2012: Philadelphia Bar Association Board of Governors Meeting. Minutes supplied.

November 9, 2012: Philadelphia University Board of Trustees meeting. Minutes and comments supplied.

November 6, 2012: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

October 2012: Philadelphia Bar Foundation, Strategic Plan 2013-2017. Strategic Plan supplied.

October 2, 2012: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

September 27, 2012: Philadelphia Bar Association Board of Governors Meeting. Minutes supplied.

September 18, 2012: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

August 16, 2012: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

July 16, 2012: Philadelphia Bar Association, Public Interest Section, Executive Committee Meeting. Minutes supplied.

July 12, 2012: Pennsylvania State Board of Education meeting. Minutes supplied.

June 8, 2012: Philadelphia University Board of Trustees meeting. Minutes supplied.

June 5, 2012: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

May 1, 2012: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

April 3, 2012: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

March 13, 2012: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

March 9, 2012: Philadelphia University Board of Trustees meeting. Minutes and comments supplied.

February 28, 2012: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

January 21, 2012: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

January 17, 2012: Philadelphia Bar Foundation Board retreat. Minutes supplied.

2011: Philadelphia Bar Foundation Annual Report. Copy supplied.

December 18, 2011: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

November 11, 2011: Philadelphia University Board of Trustees meeting. Minutes, comments and board document supplied.

November 8, 2011: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

October 25, 2011: Philadelphia Bar Association Board of Governors Meeting. Minutes supplied.

October 4, 2011: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

September 21, 2011: Philadelphia Bar Association, Public Interest Section, Executive Committee meeting. Minutes supplied.

September 13, 2011: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

August 15, 2011: Talking points (drafted by university personnel) for the Campaign Executive Committee of Philadelphia University regarding an overview of the Specter Center. Copy of document supplied.

August 14, 2011: Talking points (drafted by university personnel) for reports to the Campaign Executive Committee of Philadelphia University regarding an overview of the University's federal funding strategy. Copy of document supplied.

July 12, 2011: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

June 10, 2011: Philadelphia University Board of Trustees meeting. Minutes and comments supplied.

June 7, 2011: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

May 3, 2011: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

April 5, 2011: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

March 11, 2011: Philadelphia University Board of Trustees meeting. Copy of minutes and comments supplied.

March 1, 2011: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

February 8, 2011: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

January 18, 2011: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

2010: Philadelphia Bar Foundation Annual Report. Copy supplied.

December 15, 2010: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

November 12, 2010: Philadelphia University Board of Trustees meeting. Copy of minutes and comments supplied.

September 17, 2010: Philadelphia University Board of Trustees meeting.
Minutes supplied.

September 14, 2010: Philadelphia Bar Foundation Board of Trustees meeting.
Minutes supplied.

July 13, 2010: Philadelphia Bar Foundation Board of Trustees meeting. Minutes
supplied.

March 12, 2010: Philadelphia University Board of Trustees meeting. Copy of
minutes and comments supplied.

November 10, 2009: Philadelphia Bar Foundation Board of Trustees meeting.
Minutes supplied.

October 5, 2009: Philadelphia Bar Foundation Board of Trustees meeting.
Minutes supplied.

September 8, 2009: Philadelphia Bar Foundation Board of Trustees meeting.
Minutes supplied.

July 7, 2009: Philadelphia Bar Foundation Board of Trustees meeting. Minutes
supplied.

May 28, 2009: Philadelphia Bar Association Board of Governors Meeting.
Minutes supplied.

May 14, 2009: Philadelphia Bar Foundation Board of Trustees meeting. Minutes
supplied.

April 7, 2009: Philadelphia Bar Foundation Board of Trustees meeting. Minutes
supplied.

March 3, 2009: Philadelphia Bar Foundation Board of Trustees meeting.
Minutes supplied.

January 21, 2009: Philadelphia Bar Foundation Board of Trustees Retreat.
Minutes supplied.

October 7, 2008: Philadelphia Bar Foundation Board of Trustees meeting.
Minutes supplied.

March 4, 2008: Philadelphia Bar Foundation Board of Trustees meeting.
Minutes supplied.

December 5, 2007: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

May 1, 2007: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

May 2, 2006: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

April 27, 2006: Philadelphia Bar Association Board of Governors Meeting. Minutes supplied.

April 4, 2006: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

March 7, 2006: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

February 7, 2006: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

January 19, 2006: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

April 5, 2005: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

March 1, 2005: Philadelphia Bar Foundation Board of Trustees meeting. Minutes supplied.

- c. Supply four (4) copies of any testimony, official statements or other communications relating, in whole or in part, to matters of public policy or legal interpretation, that you have issued or provided or that others presented on your behalf to public bodies or public officials.

Since 2010, as a member of the Pennsylvania State Board of Education and State Board for Vocational Technical Education, I have regularly voted on resolutions concerning a wide variety of education policy matters. The State Board's work is conducted through committees which gather information and public comment before making a recommendation to the full board, which generally approves the recommendation of the committee by way of resolution. The Board does not post records of which way members vote on individual resolutions, and I do not recall how I voted on each resolution or whether I voted on a particular resolution. I have, however, included links to all of the available resolutions:

2014: http://www.portal.state.pa.us/portal/server.pt/community/board_actions/19740/2014/1692454,

2013: http://www.portal.state.pa.us/portal/server.pt/community/board_actions/19740/2013/1446300,

2012: http://www.portal.state.pa.us/portal/server.pt/community/board_actions/19740/2012/1070782,

2011: http://www.portal.state.pa.us/portal/server.pt/community/board_actions/19740/2011/819232,

2010: http://www.portal.state.pa.us/portal/server.pt/community/board_actions/19740/2010/795877.

On June 5, 2014, as Chair of the Special and Gifted Education Committee of the Pennsylvania State Board of Education, I made introductory and closing comments at a public roundtable in Philadelphia. Comments supplied.

On May 22, 2014, as Chair of the Special and Gifted Education Committee of the Pennsylvania State Board of Education, I made introductory and closing comments at a public roundtable in Pittsburgh. Comments supplied.

In April 2014, as Chair of the Special and Gifted Education Committee of the Pennsylvania State Board of Education, I spoke extemporaneously regarding the work to be undertaken by the committee in reviewing state regulations regarding gifted students. I have no notes, transcript, or recording.

In July 2012, I was appointed by the Pennsylvania State Board of Education to chair a Special Committee concerning the Porter Township Initiative Independent School District's application to transfer from East Stroudsburg Area School District to Wallenpaupack School District. The committee held a two-day hearing on May 16, 2013 and May 17, 2013 after which we reviewed court records, witness testimony and evidentiary submissions before issuing our recommendation. Transcripts supplied.

In March 2012, I was appointed by the Pennsylvania State Board of Education to chair a Special Committee concerning the transfer of the Riegelsville Independent School District from the Easton Area School District to the Palisades School District. The committee held an informal hearing before issuing our recommendation. Talking points and report supplied.

July 28, 2010: I was signatory to a letter, signed by 161 other graduates of Harvard Law School, the University of Pennsylvania Law School, and the University of Texas School of Law, that recommended President Obama

nominate Professor Elizabeth Warren to the Consumer Financial Protection Board. Copy supplied.

On May 15, 2003, I provided testimony to the Urban Affairs Committee of the Pennsylvania House of Representatives' Urban Affairs Committee at a Public Hearing held in Philadelphia, Pennsylvania regarding school violence. I did not prepare any written notes for the testimony and I do not recall the specifics of my testimony.

Mar. 15, 2000: I delivered remarks to the Lower Merion Township Board of Commissioners in support of the Historic Preservation Ordinance during the public comment portion of the meeting. I spoke on behalf of the Wynnewood Civic Association. I did not retain any notes and I do not recall the subject matter of my remarks.

- d. Supply four (4) copies, transcripts or recordings of all speeches or talks delivered by you, including commencement speeches, remarks, lectures, panel discussions, conferences, political speeches, and question-and-answer sessions. Include the date and place where they were delivered, and readily available press reports about the speech or talk. If you do not have a copy of the speech or a transcript or recording of your remarks, give the name and address of the group before whom the speech was given, the date of the speech, and a summary of its subject matter. If you did not speak from a prepared text, furnish a copy of any outline or notes from which you spoke.

Throughout my career I have written and spoken extensively. I have endeavored to find documentary evidence through a search of my files, my databases and the Internet and have provided what I have been able to locate.

May 17, 2014: Speaker, remarks at Philadelphia University graduation to confer an honorary degree on Jeffrey J. Selinger, Philadelphia, Pennsylvania. Speech supplied.

September 25, 2013: Speaker, Women's Campaign Fund ("WCF") Philadelphia Leadership Circle Briefing, Philadelphia, Pennsylvania. I introduced Siobhan Bennett, the then President and CEO of WCF. I have no notes, transcript, or recording. The address of WCF is 1900 L Street, NW, Suite 500, Washington DC 20036.

September 19, 2013: Presenter, status of the Civil Justice Center project, to leaders of the Philadelphia Bar Association, Philadelphia, Pennsylvania. PowerPoint supplied.

May 28, 2013: Speaker, "Getting Involved in Bar Associations and Bar Foundations," American Bar Association Judicial Intern Opportunity Program, Philadelphia Pennsylvania. I provided advice to young lawyers on getting

involved in the organized bar. I have no notes, transcript, or recording. The address of the American Bar Association is 321 North Clark Street, Chicago, Illinois 60654.

April 22, 2013: Speaker, "Weighing the Risks for Independent Schools," Schools in Balance Conference, Baltimore, Maryland. The Schools in Balance program is a collaboration between Campus Outreach Services, National Business Officers Association, and The Association of Boarding Schools. PowerPoint supplied.

February 14, 2013: Panelist, Core Class Connector Panel, Leadership Philadelphia, Philadelphia, Pennsylvania. My contributions were regarding my experiences as a Philadelphia "Connector" and were in response to questions posed by a moderator. I have no notes, transcripts, or recording. The address of Leadership Philadelphia is 123 South Broad Street, Suite 2044, Philadelphia Pennsylvania 19109.

November 3, 2012: Speaker, welcoming remarks, 34th Andrew Hamilton Gala at the Barnes Foundation, Philadelphia Bar Foundation, Philadelphia, Pennsylvania. My remarks concerned the work of the Foundation's grantees and the generosity of the sponsors of the event. I have no notes, transcript, or recording. The address of the Philadelphia Bar Foundation is 1101 Market Street, Philadelphia, Pennsylvania 19107.

July 18, 2012: Speaker, "No Child Left Behind & Education Law," Penn Law Pre-College Summer Program, Philadelphia, Pennsylvania. Outline supplied.

June 13, 2012: Speaker, "Getting Involved in Bar Associations and Bar Foundations," American Bar Association Judicial Intern Opportunity Program, Philadelphia, Pennsylvania. I provided advice to young lawyers on getting involved in the organized bar. I have no notes, transcript, or recording. The address of the American Bar Association is 321 North Clark Street, Chicago, Illinois 60654.

May 24, 2012: Panelist, "Social Media and Training and Education," Social Media Summit, Harrisburg University of Science and Technology, Harrisburg, Pennsylvania. Outline supplied.

May 13, 2012: Speaker, remarks at Philadelphia University graduation to confer an honorary degree on Dr. Walter Cohen, Philadelphia, Pennsylvania. Speech supplied.

June 10, 2011: Speaker, welcoming remarks, Philadelphia Bar Foundation thank you event at the Barnes Foundation, Merion, Pennsylvania. Outline supplied.

April 14, 2011: Guest speaker, welcoming remarks at a naturalization ceremony in the U.S. District Court for the Eastern District of Pennsylvania, Philadelphia, Pennsylvania. Transcript supplied.

October 20, 2010: Speaker, Gala Benefit Dinner, Women's eNews Philadelphia Leadership Award, Bryn Mawr, Pennsylvania. I gave brief remarks, expressing my appreciation for being honored. I have no notes, transcript, or recording, but press coverage is supplied. The address for Women's eNews is Six Barclay Street, Sixth Floor, New York, New York 10007.

May 16, 2010: Speaker, remarks at Philadelphia University graduation to confer an honorary degree on Congressman Chaka Fattah, Philadelphia, Pennsylvania. Speech supplied.

May 14, 2010: Speaker, "Injunctive Relief in State and Federal Courts in Pennsylvania," Pennsylvania Bar Institute CLE, Mechanicsburg, Pennsylvania. Presentation and outline materials supplied.

July 27, 2009: Speaker, to leaders of the Philadelphia bar regarding a conference proposed by the Vice-Chancellor of the Philadelphia Bar Association to address work/life balance and the future of law practice issues in Philadelphia, Pennsylvania. Outline supplied.

April 28, 2009: Panelist, "Art of Rainmaking," Philadelphia Bar Association Women in the Profession Committee, Philadelphia, Pennsylvania. Recording available at: http://donation.philabarfoundation.org/cgi-bin/WebObjects/PBAReadOnly.woa/wa/iTunesPodcast?galleryName=Podcasts_Speaker_Programs.

March 11, 2009: Moderator, "Rainmaking and Business Development for Women: First Hand Advice and Success Stories Teleconference," Continuing Legal Education Course, HB Litigation Conferences, Philadelphia, Pennsylvania. I have no notes, transcript, or recording. The address for HB Litigation Conferences is P.O. Box 141, Clifton Heights, Pennsylvania 19018.

January 14, 2009: Moderator, "Rainmaking and Business Development for Women: First Hand Advice and Success Stories Teleconference," Continuing Legal Education Course, HB Litigation Conferences, Philadelphia, Pennsylvania. I have no notes, transcript, or recording. The address for HB Litigation Conferences is P.O. Box 141, Clifton Heights, Pennsylvania 19018.

November 20, 2008: Speaker, "IDEA's Over-Identification Provision: A Good Idea Going Nowhere?" 54th Annual Education Law Association Conference, San Antonio, Texas. Presentation materials supplied.

November 3, 2008: Panelist, debate regarding education policy of presidential candidates Barack Obama and John McCain, St. Joseph's University, City Line Avenue, Philadelphia, Pennsylvania. Outline supplied.

September 17, 2008: Moderator, “Rainmaking, Negotiating, and Collaborative Development,” BVR/Mealey’s Women in the Legal Profession Summit, Philadelphia, Pennsylvania. Notes supplied.

March 1, 2008: Speaker, “Marketing, Business Development and the Rest of Your Life as a Lawyer—U Penn Students,” University of Pennsylvania Law School, Philadelphia, Pennsylvania. I provided advice to law students on developing and marketing their practices upon graduation. I have no notes, transcript, or recording. The address of the University of Pennsylvania Law School is 3501 Sansom Street, Philadelphia, Pennsylvania 19104.

November 15, 2007: Speaker, “Students’ Use of Online Social Networks: Freedom of Speech Versus Discipline,” Education Law Association 53rd Annual Conference, San Diego, California. Presentation materials supplied.

October 12, 2006: Speaker, “Accountability and Access: An Inherent Tension in SES Programs,” Education Law Association’s 52nd Annual Conference, Paradise Island, Bahamas. Presentation materials supplied.

October 6, 2006: Speaker, “The Nuts and Bolts of Special Education Law,” Philadelphia Association of Paralegals’ Annual Education Conference, Philadelphia, Pennsylvania. Presentation materials supplied.

July 12, 2005: Panelist, “Practicing Law in Philadelphia, Strategies for Success for Young Lawyers and Summer Associates,” Philadelphia Bar Association Young Lawyers Division and Membership Committee, Philadelphia, Pennsylvania. I provided advice for young lawyers on strategies to succeed in their careers. I have no notes, transcript, or recording, but press coverage is supplied. The address of the Philadelphia Bar Association is 1101 Market Street, Philadelphia, Pennsylvania 19107.

July 17, 2003: Panelist, “Achieving Success as a Woman in Law,” Philadelphia Bar Association, Women in the Profession Committee, Philadelphia, Pennsylvania. I provided advice to women lawyers on strategies to succeed in their careers. I have no notes, transcript, or recording, but press coverage is supplied. The address of the Philadelphia Bar Association is 1101 Market Street, Philadelphia, Pennsylvania 19107.

November 15, 2002: Speaker, CLE “The Law of the Internet in Pennsylvania,” National Business Institute, Philadelphia, Pennsylvania. Presentation materials supplied.

February 28, 2002: Speaker, “Security, Malice and the Law in E-Business,” DeSales University eBusiness Institute Winter Forum, Center Valley, Pennsylvania. Presentation materials supplied.

September 13, 2001: Panelist, "In Charge: Establishing an Authoritative Presence as a Junior Woman Lawyer," Philadelphia Bar Association's Women in the Profession Committee, Junior Women Lawyers Task Force, Philadelphia, Pennsylvania. I provided young women lawyers with advice on how to establish an authoritative presence. I have no notes, transcript or recording, but press coverage is supplied. The address of the Philadelphia Bar Association is 1101 Market Street, Philadelphia, Pennsylvania 19107.

February 1, 2001: Speaker, "Online Legal Developments," Pennsylvania Newspaper Association's Ninth Annual Media Law Conference, Harrisburg, Pennsylvania. Presentation materials supplied.

November 8, 2000: Panelist, "How the Web Was Won – Websites that Work!" 12th Annual Philadelphia 100 Conference, sponsored by Philadelphia Business Journal and Wharton Small Business Development Center, Philadelphia, Pennsylvania. I provided small businesses with a legal framework for using the Internet as part of their business model. I have no notes, transcript or recording. The address of the Philadelphia Business Journal is 400 Market Street, Suite 1200, Philadelphia, Pennsylvania 19106. The address of the Wharton Small Business Development Center is 3733 Spruce Street, Philadelphia, Pennsylvania 19104.

November 1, 2000: Speaker, "Drafting Privacy Policies for Clients' Web Sites," Philadelphia Bar Association's Sixth Annual Business Lawyers' Institute, Philadelphia, Pennsylvania. Presentation materials supplied.

October 19, 2000: Speaker, privacy and the Internet, Philadelphia Cosmopolitan Club, Philadelphia, Pennsylvania. I provided remarks to members of the Cosmopolitan Club about protecting privacy on the Internet. I have no notes, transcript, or recording. The address of the Philadelphia Cosmopolitan Club is 1616 Latimer Street, Philadelphia, Pennsylvania 19103.

February 10, 2000: Lecturer, Internet Jurisdiction, Villanova University, Villanova, Pennsylvania. I lectured graduate students on the application of existing jurisdictional jurisprudence to the Internet. I have no notes, transcript, or recording. The address of Villanova University is 800 East Lancaster Avenue, Villanova, Pennsylvania 19085.

February 1, 2000: Speaker, "On-Line Legal Developments: the Anti-Cyber Squatting Act and ICANN's Domain Name Dispute Resolution Procedure," Eighth Annual Media Lawyers Conference and Pennsylvania Publishers' Association Conference, Harrisburg, Pennsylvania. I spoke on recent developments in Internet jurisprudence. I have no notes, transcript, or recording. The address of the Pennsylvania Publishers' Association is 3899 North Front Street, Harrisburg, Pennsylvania 17110.

February 1, 2000: Speaker, "First Amendment and the Internet," Eighth Annual Media Lawyers Conference and Pennsylvania Publishers' Association Conference, Harrisburg, Pennsylvania. I have no notes, transcript, or recording. The address of the Pennsylvania Newspaper Association is 3899 North Front Street, Harrisburg, Pennsylvania 17110.

November 12, 1999: Panelist, "Coping With Electronic Security in Today's IT World," 11th Annual Philadelphia 100 Conference, sponsored by Philadelphia Business Journal and Wharton Small Business Development Center, Philadelphia, Pennsylvania. I spoke on the need for e-commerce businesses to put privacy programs in place. I have no notes, transcript, or recording. The address of the Philadelphia Business Journal is 400 Market Street, Suite 1200, Philadelphia, Pennsylvania 19106. The address of the Wharton Small Business Development Center is 3733 Spruce Street, Philadelphia, Pennsylvania 19104.

October 1999: Speaker, E-sign/UETA, Mid-Atlantic E-Commerce Conference, the Pennsylvania Chamber of Business and Industry, Hershey, Pennsylvania. PowerPoint and presentation materials supplied.

May 21, 1999: Speaker, "A Practitioner's Guide to Discovery of Electronically Stored Information," Chester County Bench Bar, Chester County, Pennsylvania. Presentation materials I prepared with my co-presenter supplied.

January 22, 1999: Speaker, "Defamation on the Internet: On-Line Developments," Pennsylvania Newspaper Association, 7th Annual Media Lawyers Conference. The presentation was on the application of defamation jurisprudence to the Internet. I have no notes, transcript, or recording. The address of the Pennsylvania Newspaper Association is 3899 North Front Street, Harrisburg, Pennsylvania 17110.

November 12, 1998: Moderator, "Preparing the Future of Business Technology – How Does the Year 2000 Affect Your Business?," Tenth Annual Philadelphia 100 Conference, sponsored by Philadelphia Business Journal and Wharton Small Business Development Center, Philadelphia, Pennsylvania. The panel provided small businesses with a legal framework for addressing Y2K concerns. I have no notes, transcript or recording. The address of the Philadelphia Business Journal is 400 Market Street, Suite 1200, Philadelphia, Pennsylvania 19106. The address of the Wharton Small Business Development Center is 3733 Spruce Street, Philadelphia, Pennsylvania 19104.

October 1, 1998 and October 27, 1998: Speaker, Libel and Privacy Law and Practice in Pennsylvania," National Business Institute, Philadelphia, Pennsylvania. Presentations materials supplied.

February 1998: Speaker, "On-Line Developments: Internet and the Media," 6th Annual Media Lawyers Conference, an event run by the Pennsylvania Newspaper

Association, Harrisburg, Pennsylvania. The presentation concerned the media's use of the Internet and the legal impact of the use of the Internet as a delivery method. I have no notes, transcript, or recording. The address of the Pennsylvania Newspaper Association is 3899 North Front Street, Harrisburg, Pennsylvania 17110.

January 1998: Speaker, "Copyright on the Internet," Pennsylvania Newspaper Association, Harrisburg, Pennsylvania. The presentation concerned the application of copyright jurisprudence on the Internet. I have no notes, transcript, or recording. The address of the Pennsylvania Newspaper Association is 3899 North Front Street, Harrisburg, Pennsylvania 17110.

June 23, 1997: Panelist, "Challenge of Cyberspace and Constitutional Rights," White Dog Café, Philadelphia, Pennsylvania. The presentation concerned the application of constitutional jurisprudential principles on the Internet. I have no notes, transcripts or records. The address of the White Dog Café is 3420 Sansom Street, Philadelphia, Pennsylvania 19104.

March 19, 1997: Speaker, "Constitution and the Internet," Philadelphia Chapter of The Association for Women in Communications. The presentation concerned the application of constitutional jurisprudential principles on the Internet. I have no notes, transcript, or recording. The address of The Association of Women in Communications is 3337 Duke Street, Alexandria, Virginia 22314.

Unknown Date: Speaker, "Suing the Anonymous Defamation Defendant." I do not recall the sponsor or location of the event. Outline supplied.

- e. List all interviews you have given to newspapers, magazines or other publications, or radio or television stations, providing the dates of these interviews and four (4) copies of the clips or transcripts of these interviews where they are available to you.

On many occasions, I have been interviewed by reporters on a wide variety of topics. I have provided every report I can find in which I was quoted or referenced.

There are three video clips on my firm's website in which I discuss my practice, which are available at http://www.hangle.com/Video_Gallery/.

The Forum of Executive Women, Public Sector Leadership description (undated). Copy supplied.

Martha Woodall, *School District Must Pay Shuttered Charter's Bill*, PHILA. INQUIRER, Nov. 11, 2013. Copy supplied.

Carla Robinson, *Why Not a Woman for Mayor?*, AXISPHILLY, Nov. 9, 2013. Copy supplied.

Martha Woodall, *Embattled Solomon Cyber Charter to Close*, PHILA. INQUIRER, Oct. 11, 2013. Copy supplied.

Martha Woodall, *Phila. Cyber Charter Fights State Bid to Close It*, PHILA. INQUIRER, Apr. 24, 2013. Copy supplied.

Sy Snyder, *1/18 Ups & Down*, Politics Pa., Jan. 18, 2013. Copy supplied.

Philadelphia Bar Foundation, *Bar Foundation Board of Trustees Approves Strategic Plan*, Nov. 7, 2012. Copy supplied.

Wendy Beetlestone, *One Great Idea*, PHILA. INQUIRER/PHILA. DAILY NEWS, June 11, 2012. Video available at:
<http://www.philly.com/philly/video/BC1684304359001.html>.

Dan Hardy, *No Easy Answers to Financial Woes of Chester Upland Schools*, PHILA. INQUIRER, Jan. 11, 2012. Copy supplied.

Press Release: *Bar Foundation Hamilton Benefit Nov. 19*, PHILA. B. ASS'N, Oct. 24, 2011. Copy supplied.

Radio Interview: *Executive Leaders Radio*, Oct. 14, 2011. Audio recording available at https://www.youtube.com/watch?v=e_4RncYa7-I.

Mark Fazlollah, *Nominee for Philadelphia School Commission Got High Rate for District Legal Work*, PHILA. INQUIRER, June 24, 2011. Copy supplied.

Phila. Bar Foundation Receives Gift Designated by Exelon Award Winner Kevin Stepanuk, Esq., Video, Philadelphia Bar Foundation, June 17, 2011. Video recording available at <https://www.youtube.com/watch?v=lTEeLHXAwlc>.

Federal Appeals Court Rules Students Who Mocked Their Principals on MySpace Can't Be Disciplined by School, DAILY MAIL, MAILONLINE, June 14, 2011. Copy supplied.

MaryClaire Dale, *Pa. Teens Can't Be Suspended for MySpace Parodies*, BUS. WEEK, June 13, 2011. Copy supplied.

Press Release: *Kevin Stepanuk, Exelon/PECO Associate General Counsel Donates Community Volunteer Award to Philadelphia Bar Foundation*, PHILA. B. FOUND., May 10, 2011. Copy supplied.

Bonnie Squires, *From Wynnewood to the World: Memories, Jurists, Music and Poems*, MAIN LINE TIMES, Mar. 16, 2011. Copy supplied.

Press Release: *Wendy Beetlestone Named President of Philadelphia Bar Foundation*, HANGLEY ARONCHICK SEGAL & PUDLIN, Dec. 17, 2010. Copy supplied.

Beetlestone on State Board of Education, MAIN LINE TIMES, Nov. 29, 2010. Copy supplied.

Press Release: *Hangley Aronchick Segal & Pudlin Shareholder Wendy Beetlestone Appointed to State Board of Education*, HANGLEY ARONCHICK SEGAL & PUDLIN, Oct. 15, 2010. Copy supplied.

Sandy Hingston, *Buzz Bissinger: A Savior for the City*, Phila. Mag., May 2010. Copy supplied.

Amy Ginensky, *Answer Call for Raising the Bar Campaign*, PHILA. BAR. REP., Apr. 2010. Copy supplied.

Amaris Elliott-Engel, *In Bar Campaign, Participation Down but Donors Gave More*, LEGAL INTELLIGENCER, Mar. 17, 2010. Copy supplied.

Press Release, *Wendy Beetlestone Elected President-Elect of the Philadelphia Bar Foundation*, HANGLEY ARONCHICK SEGAL & PUDLIN, Jan. 4, 2010. Copy supplied.

Public Sector Leadership Committee, The Forum of Executive Women (2009), available at <http://www.forumofexecutivewomen.com/Committees-and-Initiatives/Program-Committee/Public-Sector-Leadership/65/>.

Madeline Branden, *Despite Recession, Legal Community Continues Giving Back*, LEGAL INTELLIGENCER, Dec. 1, 2009. Copy supplied.

Amaris Elliott-Engel, *Civil Legal Services May Face Massive Budget Cuts*, LEGAL INTELLIGENCER, June 4, 2009. Copy supplied.

Catherine Lucey, *You've Come a Short Way, Baby: Likeliest Candidates to Topple City & State's Old-Boys Network*, PHILA. DAILY NEWS, June 2, 2009. Copy supplied.

Amy Ginensky, *Changing Times Call for Changing Gala*, PHILA. B. REP., Apr. 2009. Copy supplied.

Martha Woodall, *Cyber Charter Suit Raises Free-Speech Questions*, PHILA. INQUIRER, Feb. 9, 2009. Copy supplied.

Martha Woodall, *Devon Charter Founder Sues Parents*, PHILA. INQUIRER, Feb. 3, 2009. Copy supplied.

Words of Wisdom, ABA Section of Litigation (Fall 2008). Copy supplied.

Gina Passarella, *Case Questioning Whether Charters Is a Contract Goes to Pa. High Court*, LEGAL INTELLIGENCER, June 30, 2008. Copy supplied.

News in Brief: Court Denies Chester-Upland Panel's Appeal, LEGAL INTELLIGENCER, May 20, 2008. Copy supplied.

Mensah Dean, *District Lawyer Bet\$\$ Predecessor by 52%*, PHILA. DAILY NEWS, May 20, 2008. Copy supplied.

Darran Simon, *The Next Challenge*, TIMES-PICAYUNE, May 4, 2007. Copy supplied.

New Orleans Hires Veteran to Run City's Schools, NPR, May 4, 2007. Copy supplied.

Asher Hawkins, *Rendell Administration Takes Control of Chester Upland Schools*, LEGAL INTELLIGENCER, Apr. 19, 2007. Copy supplied.

Catherine Gewertz, *Governor Wages Battle for Control of Pa. District*, EDUCATION WEEK, Jan. 24, 2007. Copy supplied.

135th Firm Agrees to Raise the Bar; Nearly \$1.5 Million Raised, PHILA. B. ASS'N, Dec. 21, 2006. Copy supplied.

Mark Scolforo, *Federal Judge Considers Whether to Toss Pay-Raise Lawsuit*, ASSOCIATED PRESS, May 20, 2006. Copy supplied.

Charles Thompson, *Federal Suit Blasts Pay-Raise Process*, PATRIOT NEWS, May 20, 2006. Copy supplied.

M.L. Ingram, *Lawyer Helping Needy*, PHILADELPHIA TRIBUNE, Apr. 23, 2006. Copy supplied.

Asher Hawkins, *39 Firms Join Bar Fund-Raising Campaign*, LEGAL INTELLIGENCER, Apr. 20, 2006. Copy supplied.

Dale Mezzacappa, *Member of Chester Upland Board to Resign*, PHILA. INQUIRER, Dec. 17, 2005. Copy supplied.

Dale Mezzacappa, *Chester Activists Call Lawsuit Last Hope for Decent Education*, PHILA. INQUIRER, Nov. 30, 2005. Copy supplied.

Dale Mezzacappa, *Control of Chester Schools in Court*, PHILA. INQUIRER, Nov. 29, 2005. Copy supplied.

Larry Rulison, *Leaving School District*, PHILA. BUS. J., July 11, 2005. Copy supplied.

Porus P. Cooper, *Business News in Brief: School District Lawyer Leaving for Private Practice*, PHILA. INQUIRER, July 1, 2005. Copy supplied.

Gloria Campisi, *School District's Top Lawyer Resigns*, PHILA. DAILY NEWS, June 30, 2005. Copy supplied.

Asher Hawkins, *School District GC Joining Hangley Aronchick*, Legal Intelligencer, June 30, 2005. Copy supplied.

ED Allows Philadelphia to Set Deadline for Providing SES, TITLE I MONITOR, Mar. 2005. Copy supplied.

Approximately fall 2004: I participated in a live interview on CNN in my official capacity as the General Counsel for the School District of Philadelphia regarding CEO Paul Vallas's initiative to encourage partnerships between faith-based groups and our public schools, including mentoring and tutoring and after school programs. I have been unable to obtain a transcript or recording.

Dale Mezzacappa, *Harassment Policy is Broadened*, PHILA. INQUIRER, Aug. 19, 2004. Copy supplied.

Mensah Dean, *Schools Get Tougher on Same-Sex Torment*, PHILA. DAILY NEWS, Aug. 19, 2004. Copy supplied.

Amy Worden, *Rendell, Officials Favor Expansion of Megan's Law: A Senate Panel Heard that Public-Notification Rules Apply to Just 47 Out of 7,786 Sex Offenders in Pa.*, PHILA. INQUIRER, July 21, 2004. Copy supplied.

Martha Woodall, *Charter Proposal Causes Alarm*, PHILA. INQUIRER, May 10, 2004. Copy supplied.

Asher Hawkins, *Charter School for 'Mentally Gifted' Kids OK'd*, LEGAL INTELLIGENCER, Apr. 19, 2004. Copy supplied.

Mensah M. Dean & Gloria Campisi, *One Mug Shot Was That of a School Principal*, PHILA. DAILY NEWS, Apr. 15, 2004. Copy supplied.

Mensah Dean, *School Improvements Lead Judge to Stay 1970 Desegregation Suit*, PHILA. DAILY NEWS, Mar. 19, 2004. Copy supplied.

Susan Snyder & Stephan Salisbury, *District Announces Tentative Pact on Discipline*, PHILA. INQUIRER, Feb. 12, 2004. Copy supplied.

Paul Carpenter, *Decent Students Need a Few Rules for Themselves*, THE MORNING CALL, Feb. 1, 2004. Copy supplied.

David Caruso, *School District Threatens Lawsuit to Cut Red Tape on Discipline*, ASSOCIATED PRESS, Jan. 30, 2004.

Stuart Ditzen, *\$10 Million Settlement Reached in Boy's Death*, PHILA. INQUIRER, Jan. 28, 2004. Copy supplied.

News in Brief from Philadelphia, ASSOCIATED PRESS, Jan. 22, 2004.

Mensah Dean, *Teacher Who Sued District Is Fired*, PHILA. DAILY NEWS, Jan. 20, 2004. Copy supplied.

Susan Snyder, *City Schools Faulted on Quelling Violence*, PHILA. INQUIRER, Jan. 15, 2004. Copy supplied.

Larry Rulison, *City Schools Law Department Bolsters its Staff*, PHILA. BUS. J., Nov. 3, 2003. Copy supplied.

Susan Snyder, *Facing Unruly Students, Teacher Goes to Court*, PHILA. INQUIRER, Oct. 21, 2003. Copy supplied.

October 20, 2003: I recall giving interviews to television stations outside of a courtroom following an argument on a case involving a teacher who had left the employ of the School District of Philadelphia. I have been unable to obtain a transcript or recording.

Susan Snyder, *Schools Seek Way to Allow Public-to-Catholic Transfers: The Phila. District Needs Options for Students Trying to Leave Low-Performing Schools, but Some Fear the Legal Implications*, PHILA. INQUIRER, Oct. 17, 2003. Copy supplied.

Susan Snyder, *Phila. District Fires Convicted Felon*, PHILA. INQUIRER, July 17, 2003. Copy supplied.

Marian Uhlman, *City Council Requests Hearings on School District Beverage Bids*, PHILA. INQUIRER, June 13, 2003. Copy supplied.

Mensah M. Dean, *Six School Managers Reach Deals to Continue Teaching in the Fall*, PHILA. DAILY NEWS, June 12, 2003. Copy supplied.

Mensah Dean, *School Crime Shows Jump of 45 Percent*, PHILA. DAILY NEWS, May 16, 2003. Copy supplied.

Joan Oleck, *Profile: Back to School*, CORPORATE COUNSEL (Mar. 2003). Copy supplied.

Susan Snyder, *Investigator, Legal Efforts in Works for City Schools*, PHILA. INQUIRER, Jan. 16, 2003. Copy supplied.

Mensah Dean, *Phila. Schools Beefing Up Biz Operations*, PHILA. DAILY NEWS, Jan. 16, 2003. Copy supplied.

Roxanne Patel, *The Dow of Leadership*, PHILA. MAG. (June 2002). Copy supplied.

Reid Goldsborough, *Using Common Sense on the Internet Can Ward Off Legal Woes*, PHILA. INQUIRER, Apr. 2, 2001. Copy supplied.

Peg Brickley, *Wharton Business Plan in Home Stretch*, DBUSINESS.COM, Apr. 10, 2000. Copy supplied.

Lea Sitton Stanley, *Art Museum's Show Results in Case of Lawyers Versus Clay*, PHILA. INQUIRER, Apr. 2, 1997. Copy supplied.

Joshua Goldwert, *Attorney General Candidate Vies for Votes*, THE DAILY PENNSYLVANIA, Oct. 29, 1992. Copy supplied.

13. **Judicial Office:** State (chronologically) any judicial offices you have held, including positions as an administrative law judge, whether such position was elected or appointed, and a description of the jurisdiction of each such court.

I have not held judicial office.

- a. Approximately how many cases have you presided over that have gone to verdict or judgment?

- i. Of these, approximately what percent were:

jury trials: _____ %
bench trials: _____ % [total 100%]

civil proceedings: _____ %
criminal proceedings: _____ % [total 100%]

- b. Provide citations for all opinions you have written, including concurrences and dissents.

- c. For each of the 10 most significant cases over which you presided, provide: (1) a capsule summary of the nature the case; (2) the outcome of the case; (3) the name and contact information for counsel who had a significant role in the trial of the case; and (3) the citation of the case (if reported) or the docket number and a copy of the opinion or judgment (if not reported).
 - d. For each of the 10 most significant opinions you have written, provide: (1) citations for those decisions that were published; (2) a copy of those decisions that were not published; and (3) the names and contact information for the attorneys who played a significant role in the case.
 - e. Provide a list of all cases in which certiorari was requested or granted.
 - f. Provide a brief summary of and citations for all of your opinions where your decisions were reversed by a reviewing court or where your judgment was affirmed with significant criticism of your substantive or procedural rulings. If any of the opinions listed were not officially reported, provide copies of the opinions.
 - g. Provide a description of the number and percentage of your decisions in which you issued an unpublished opinion and the manner in which those unpublished opinions are filed and/or stored.
 - h. Provide citations for significant opinions on federal or state constitutional issues, together with the citation to appellate court rulings on such opinions. If any of the opinions listed were not officially reported, provide copies of the opinions.
 - i. Provide citations to all cases in which you sat by designation on a federal court of appeals, including a brief summary of any opinions you authored, whether majority, dissenting, or concurring, and any dissenting opinions you joined.
14. **Recusal:** If you are or have been a judge, identify the basis by which you have assessed the necessity or propriety of recusal (If your court employs an "automatic" recusal system by which you may be recused without your knowledge, please include a general description of that system.) Provide a list of any cases, motions or matters that have come before you in which a litigant or party has requested that you recuse yourself due to an asserted conflict of interest or in which you have recused yourself sua sponte. Identify each such case, and for each provide the following information:

I have not held judicial office.

- a. whether your recusal was requested by a motion or other suggestion by a litigant or a party to the proceeding or by any other person or interested party; or if you recused yourself sua sponte;

- b. a brief description of the asserted conflict of interest or other ground for recusal;
- c. the procedure you followed in determining whether or not to recuse yourself;
- d. your reason for recusing or declining to recuse yourself, including any action taken to remove the real, apparent or asserted conflict of interest or to cure any other ground for recusal.

15. Public Office, Political Activities and Affiliations:

- a. List chronologically any public offices you have held, other than judicial offices, including the terms of service and whether such positions were elected or appointed. If appointed, please include the name of the individual who appointed you. Also, state chronologically any unsuccessful candidacies you have had for elective office or unsuccessful nominations for appointed office.

Since 2010, I have served as a member of the Pennsylvania State Board of Education as part of its Council for Higher Education as well as a member of the Pennsylvania State Board for Vocational Education. I was nominated by Governor Rendell and confirmed by the Pennsylvania Senate.

From 2002 to 2005, I served as the General Counsel for the School District of Philadelphia. I was appointed by the School Reform Commission of the School District of Philadelphia on the recommendation of CEO Paul Vallas.

In 2002, I served as a member of the Lower Merion Township Cable Television Advisory Committee. I was appointed by Lower Merion Township Commissioners.

- b. List all memberships and offices held in and services rendered, whether compensated or not, to any political party or election committee. If you have ever held a position or played a role in a political campaign, identify the particulars of the campaign, including the candidate, dates of the campaign, your title and responsibilities.

I have reviewed all of my personal records for information relating to the roles I may have played in various political campaigns, and the information below is the best I could gather regarding those activities.

In 2010, I was a member of the finance committee for Manan Trivedi, who was a candidate for the U.S. House of Representatives. I also have hosted or co-hosted fundraisers for each of the following candidates (in reverse chronological order): Senator Bob Casey, Jr. for U.S. Senate (October 26, 2012; April 10, 2011; March 27, 2006); President Barack Obama (June 30, 2011); Joe Hoeffel for Governor of Pennsylvania (May 11, 2010); Senator Arlen Specter for U.S. Senate (July 24, 2009); and Bob Roggio for U.S. House of Representatives (September 14, 2008).

In addition, I recall that I have occasionally given permission for my name to be used in connection with other fundraisers; unfortunately, I have not kept records of those instances and do not have any independent recollection of the specific candidates or campaigns.

In 2006, 2008, and 2010, I worked with a team of people to organize attorneys from across Pennsylvania to work on voter issues that arise on election day on behalf of the Pennsylvania Democratic Party.

In the week prior to the November 4, 2008 general election, I participated in an education policy debate at Saint Joseph's University in Philadelphia on behalf of then-presidential candidate Senator Obama.

16. **Legal Career:** Answer each part separately.

- a. Describe chronologically your law practice and legal experience after graduation from law school including:

- i. whether you served as clerk to a judge, and if so, the name of the judge, the court and the dates of the period you were a clerk;

From 1993 to 1994, I served as a law clerk to the Honorable Robert S. Gawthrop, III, District Judge for the United States District Court for the Eastern District of Pennsylvania.

- ii. whether you practiced alone, and if so, the addresses and dates;

I have never practiced alone.

- iii. the dates, names and addresses of law firms or offices, companies or governmental agencies with which you have been affiliated, and the nature of your affiliation with each.

1993 – 2002
Schnader Harrison Segal & Lewis, LLP
1600 Market Street
Philadelphia, Pennsylvania 19103
Summer Associate (1992, 1993)
Associate (1994 – 2001)
Partner (2001 – 2002)

2002 – 2005
School District of Philadelphia
100 North Broad Street
Philadelphia, Pennsylvania 19103
General Counsel

2005 – present
Hangley Aronchick Segal Pudlin & Schiller
One Logan Square, 27th Floor
Philadelphia, Pennsylvania 19103
Shareholder

- iv. whether you served as a mediator or arbitrator in alternative dispute resolution proceedings and, if so, a description of the 10 most significant matters with which you were involved in that capacity.

I have not served as a mediator or an arbitrator.

b. Describe:

- i. the general character of your law practice and indicate by date when its character has changed over the years.

From 1994 to 2002, I was an associate with the firm of Schnader Harrison Segal & Lewis, LLP. At Schnader, my practice focused on federal and state commercial litigation relating to a broad variety of substantive areas and legal issues including insurance; antitrust; technology, software, and e-commerce; patent, trademark and copyright; contract law; defamation; privacy; and, accountants' malpractice. I had significant sole file responsibility and extensive experience directing litigation teams. I also handled a portfolio of stolen/lost packages cases for United Parcel Service at least one of which I took to trial in Philadelphia's municipal court.

From 2002 to 2005, I served as General Counsel of the Philadelphia School District. In this role, I provided legal advice, counsel and representation to the School District, including strategic legal and operational guidance to the School Reform Commission and to District management. I managed an annual legal budget of six million dollars and a team of in-house attorneys handling commercial litigation, torts, labor and employment, special education, government, contracting, and transactional matters. I also selected and supervised outside counsel representing the School District and served as parliamentarian to the School Reform Commission.

Since 2005, I have had a diverse practice at Hangley Aronchick Segal Pudlin & Schiller, which includes the representation of individuals and entities in a variety of disputes. I continue to function as a commercial litigator with a focus in financial services and education. I also have handled small matters for various charter schools including special education due process hearings.

- ii. your typical clients and the areas at each period of your legal career, if any, in which you have specialized.

From 1994 to 2002, at Schnader, I functioned as a commercial litigator and developed specialties in First Amendment Law and in financial services litigation. Clients included a university, emerging growth companies, municipalities, media firms, pharmacies, mushroom growers, software developers, and a mortgage insurance company.

From 2002 to 2005, I served as General Counsel of the Philadelphia School District. As such, my client was the School District of Philadelphia, and I developed a specialty in education law.

Since 2005, while at Hangle, my clients have included public and private educational institutions and government bodies in matters involving special education, discipline, discrimination and governance; a mortgage insurance company in complex commercial disputes; a law firm in a copyright dispute; the Governor of Pennsylvania in a dispute over the passage of legislation; individuals and companies in a multi-jurisdictional dispute over a failed venture capital fund and a failed telecommunications company; and an Italian manufacturer in an international dispute over distribution rights of a pharmaceutical robot. I also have provided an expert report in litigation involving the tape recording of student/professor conversations at a prominent university.

- c. Describe the percentage of your practice that has been in litigation and whether you appeared in court frequently, occasionally, or not at all. If the frequency of your appearances in court varied, describe such variance, providing dates.

1994 – 2002: My first court appearances while I was an associate at Schnader were in the Philadelphia Court of Common Pleas discovery court. As I progressed through my career, I argued substantive motions in both state and federal court and also prepared and took cases to trial. My appearances in court were infrequent at first, becoming more frequent as I became more senior. During this time period my practice was almost 100% litigation.

2002 – 2005: As the General Counsel for the School District of Philadelphia, my duties did not allow me to personally represent my client in court. While I often attended court with my in-house and outside counsel, I relied on them to try cases and make arguments. During this time period about 35% of my time was spent strategizing about litigation matters and supervising a wide variety of litigation matters.

2005 – present: Since my return to private practice, I have appeared in court in a variety of jurisdictions for argument, for settlement purposes and for trial. The frequency of my appearances in court has decreased or increased depending on

my caseload and where each of my cases stands in the litigation process. In some months, I have appeared regularly in court for argument or trial. In other months, I have focused on brief writing, discovery and trial preparation. During this time period my practice has been about 95% litigation or pre-litigation counseling.

i. Indicate the percentage of your practice in:

- | | |
|-----------------------------|-----|
| 1. federal courts: | 50% |
| 2. state courts of record: | 48% |
| 3. other courts: | 0% |
| 4. administrative agencies: | 2% |

ii. Indicate the percentage of your practice in:

- | | |
|--------------------------|------|
| 1. civil proceedings: | 100% |
| 2. criminal proceedings: | 0% |

d. State the number of cases in courts of record, including cases before administrative law judges, you tried to verdict, judgment or final decision (rather than settled), indicating whether you were sole counsel, chief counsel, or associate counsel.

I estimate that I have tried at least six cases to verdict, judgment or final decision. I was chief counsel in one of those cases, co-chief counsel in another, associate counsel in one case, and sole counsel in three cases including one case for a magazine publication and one case for a charter school, each of which I tried before a panel of three arbitrators.

i. What percentage of these trials were:

- | | |
|--------------|-----|
| 1. jury: | 16% |
| 2. non-jury: | 84% |

e. Describe your practice, if any, before the Supreme Court of the United States. Supply four (4) copies of any briefs, amicus or otherwise, and, if applicable, any oral argument transcripts before the Supreme Court in connection with your practice.

I have not practiced before the Supreme Court of the United States.

17. **Litigation**: Describe the ten (10) most significant litigated matters which you personally handled, whether or not you were the attorney of record. Give the citations, if the cases were reported, and the docket number and date if unreported. Give a capsule summary of the substance of each case. Identify the party or parties whom you represented; describe in detail the nature of your participation in the litigation and the final disposition of the case. Also state as to each case:

a. the date of representation;

b. the name of the court and the name of the judge or judges before whom the case

was litigated; and

- c. the individual name, addresses, and telephone numbers of co-counsel and of principal counsel for each of the other parties.

I have listed the cases below in reverse chronological order.

1. *American Home Mortgage Servicing, Inc. v. Radian Guaranty, Inc.*, Civ. A. No. 8:10-cv-01234-CJC-AGR (C.D. Cal.).

In 2011, I was retained by Radian Guaranty, Inc., a mortgage insurance company, to defend it in a dispute over the alleged wrongful cancellation of mortgage insurance certificates issued by Radian to insure certain residential mortgage loans serviced by American Home Mortgage Servicing, Inc., and held in trust by several banks as trustees of various securitizations. The cancelled insurance policies at issue were not traditional “borrower-paid” mortgage insurance policies often paid by homeowners who place less than 20% down when they purchase a home. Rather they were “Bulk Primary Lender Paid Mortgage Insurance Policies” used to insure a portfolio of residential mortgage backed securitizations, or “pools,” that are later sold to investors. After extensive negotiations, the case settled. I lead the team that litigated the matter and negotiated the settlement agreement that was reached on September 13, 2013.

The case was litigated in the central district of California before Hon. Cormac J. Carney.

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Opposing Counsel:

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2. *United States v. Nobel Learning Communities, Inc.*, Civ. A. No. 09–1818 (E.D. Pa).

From 2009 to 2011, I represented Nobel Learning Communities, Inc. (“NLCI”) in civil litigation brought by the United States Department of Justice alleging a pattern and practice of discrimination on the basis of disability at schools owned and operated by NLCI nationwide. The case concerned the application of the Americans with Disabilities Act to private schools in the context of a pattern and practice lawsuit. The Department of Justice sought wide-ranging relief, including damages and civil penalties, by way of claims covering children from preschool through grade 12 at NLCI facilities. In ruling on NLCI’s motion to dismiss and opposition to the United States’ subsequent motion to amend, the Court dismissed all claims related to schools other than preschools and dismissed all claims related to the parents or siblings of students. I led a team of lawyers, developed substantive and discovery strategy, took all depositions, developed, edited and argued all motions, worked closely with the client on all matters and engaged in an ultimately successful three-month settlement process guided by a federal magistrate judge.

The case was litigated in the eastern district of Pennsylvania before Hon. Mary A. McLaughlin.

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3. *Amana I v. Cairnwood Group, LLC*, Civ. A. No. 2006-CV-114931 (Super. Ct. Fulton County, Ga.); *Freeford Ltd. v. Pendleton*, Civ. A. Index No. 003652/2005 and Civ. A. Index No. 00276/2008 (N.Y. Sup. Ct.).

In this multi-jurisdictional litigation brought in 2006, I defended the former directors and managers of a venture capital technology fund and various corporate entities against fraud, RICO and conspiracy allegations arising from investments made, at the height of the Internet boom, in cutting-edge Internet technologies and in an Asian telecommunications company. Inter-connected lawsuits in Georgia, the Cayman Islands, Singapore and New York variously alleged fraudulent inducement, mismanagement and RICO violations and claimed over \$30 million in alleged damages. The cases involved complex international discovery, including document and deposition discovery in France, England, Senegal, the Cayman Islands and the United States. At times requiring interpretation under different countries' laws, the cases also presented a host of legal issues – among them issues of international jurisdiction, choice of forum, service, due diligence, agency, RICO and fiduciary duty.

I coordinated parties and counsel located in Boston, New York, Pennsylvania, Atlanta, the Cayman Islands, London, Paris, Senegal and Singapore as well as being engaged in a leading role in all phases of litigation including document discovery, depositions, motion practice, argument, expert reports, mock trial and

trial preparation. The Cayman case settled early in the litigation, and the New York and Georgia cases settled in April 2010.

The cases were litigated in Georgia in Georgia's superior court, Fulton County, before Hon. Alice D. Bonner and in New York in New York's supreme court before Hon. Helen E. Freedman.

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4. *Common Cause v. Pennsylvania*, Civ. A. No. 1:05–CV–2036, 447 F. Supp. 2d 415 (M.D. Pa. 2006), *aff'd*, 558 F.3d 249 (3d Cir. 2009), *cert. denied*, 2009 U.S. LEXIS 9087 (U.S. 2009).

In 2006, I represented the Governor of Pennsylvania in litigation brought in the United States District Court for the Middle District of Pennsylvania against him, the Chief Justice of Pennsylvania and numerous Pennsylvania legislators. The case challenged the constitutionality of Act 44, a statute which had increased the compensation of members of the General Assembly, all judges of the Commonwealth of Pennsylvania, and many public officers of the Executive Branch. I developed the legal theories for and edited an initial draft of a motion to dismiss, which contended that the matter must be dismissed for numerous reasons, including because the plaintiffs had no standing to bring the suit, because the case was moot, and because, even if they did and it was not, the plaintiffs had not and could not state a claim against the Governor. I argued the motion on behalf of the Governor on May 19, 2006. Shortly thereafter Judge Yvette Kane issued an opinion dismissing the case. Her opinion was upheld on appeal by the Third Circuit in an opinion dated February 26, 2009.

This case was litigated in the Middle District of Pennsylvania before Hon. Yvette Kane.

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5. *Pennsylvania v. Chester Upland School District*, No. 496 M.D. 2005 (Pa. Commw. Ct.).

In 2005, I represented the Pennsylvania Department of Education in an action which sought to have the Chester Upland School District placed into receivership on the grounds that the governing body of the district had mismanaged the financial affairs of the district, had paid insufficient attention to the educational needs of the children and had failed to fulfill various statutory mandates. I drafted motions, conducted discovery, and served as co-counsel in the trial of the matter – preparing, examining and cross-examining witnesses. After a multi-day bench trial, the court put the Secretary of Education into place as receiver pendente lite of the district. The matter continued through the courts in various iterations until December 27, 2007. *See Pennsylvania v. Empowerment Bd. of Control of Chester-Upland School Dist.*, 938 A.2d 1000 (Pa. 2007).

This case was litigated in the commonwealth court of Pennsylvania before Hon. James Gardner Colins.

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6. *Moore v. Radian Group, Inc.*, Civ. A. No. 2:01-cv-23 (E.D. Tex.).

In 2002, I represented Radian Group, Inc., a provider of private mortgage insurance, in a case in which mortgagors sought class action status on allegations that certain relationships between Radian and lenders violated the Real Estate Settlement Practices Act (RESPA). More specifically, the plaintiffs alleged that Radian violated RESPA by providing kickbacks in the form of, *inter alia*, low

cost pool insurance to lenders in return for the lenders referring to Radian primary mortgage insurance business. I led the discovery process – taking depositions and drafting multiple discovery motions. I also developed an argument for a motion to dismiss on the theory that the plaintiffs lacked standing. The court granted the motion which the Fifth Circuit affirmed on appeal in May 2003.

This case was litigated in the Eastern District of Texas before Hon. T. John Ward.

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7. Franklin Farms v. Blue Mountain Mushroom Co. Inc., Civ. A. No. 2:99-cv-03512 (E.D. Pa.).

In 1999, I was retained to represent Franklin Farms, Inc., in a dispute with a joint venture partner over the use of leased facilities and a mushroom cooler. I sought

and obtained a temporary restraining order and then, after trial, a preliminary injunction prohibiting the partner from interfering with my client's use of the building and of the cooler. The matter settled shortly thereafter.

Opposing Counsel:

Dale E. Lapp
(deceased)

The matter was litigated in the Eastern District of Pennsylvania before Hon. Harvey Bartle, III.

8. *Liedman v. Philadelphia Magazine*, No. 970601440 (Phila. Ct. of Common Pleas) (Arbitration Center).

In March 1998, I tried and won an arbitration in the Philadelphia Court of Common Pleas in a defamation action in which Mr. Liedman, a former employee of the 76ers, sued the 76ers, Mr. Croce and Philadelphia Magazine. Philadelphia Magazine had published an article about Mr. Croce in which it made an allegedly defamatory reference to Mr. Liedman. The matter was assigned to arbitration in the Philadelphia Arbitration Center. I represented Philadelphia Magazine, while the 76ers and Mr. Croce were represented by another law firm. I tried the case before a panel of arbitrators who decided in my client's favor. (I do not recall the names of the arbitrators.)

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9. *Paul v. Philadelphia Magazine*, No. 970401552 (Phila. Ct. of Common Pleas).

In April 1997, Mr. Paul, a partner in a law firm and a prospective mayoral candidate, sued Philadelphia Magazine for defamation over a section of an article

in which the reporter had quoted City Councilman Rizzo as referring to Mr. Paul as “a slip and fall lawyer running for Mayor.” Mr. Paul contended that the term “slip and fall” was derogatory and was akin to being called an ambulance chaser or a shyster. I prepared the case on behalf of Philadelphia Magazine through discovery and pre-trial motions then second-chaired the jury trial. On June 15, 1998, at the close of the plaintiff’s case, the judge granted Philadelphia Magazine’s motion for compulsory non-suit on the theory that the statement was not capable of defamatory meaning.

This case was litigated in the Philadelphia court of common pleas before Judge Myrna Field.

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Mona S. Picciotto
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10. *Wesoloskie v. Phoenix Management Services, Inc.* No. 960902849
(Philadelphia Court of Common Pleas)

From 1996 to 1998, I represented Phoenix Management Services Inc., whose principal, while serving as interim manager of the Philadelphia Gas Works (PGW), had fired a number of workers following a forensic investigation that revealed defalcations in one of PGW’s departments. Mr. Wesoloskie, one of the workers who was fired, sued Phoenix Management claiming that statements made during the investigation about him were defamatory. I had sole responsibility for the file with strategic input from a senior partner. I conducted all discovery, including taking depositions and arguing several discovery motions, attending

settlement conferences and communicating with the client where appropriate. I also had sole responsibility in preparing the case for trial. The case was settled during jury selection on the morning of trial for a minimal amount.

The matter was litigated before Hon. Bernard J. Goodheart of the Philadelphia court of common pleas.

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- 18. Legal Activities:** Describe the most significant legal activities you have pursued, including significant litigation which did not progress to trial or legal matters that did not involve litigation. Describe fully the nature of your participation in these activities. List any client(s) or organization(s) for whom you performed lobbying activities and describe the lobbying activities you performed on behalf of such client(s) or organizations(s). (Note: As to any facts requested in this question, please omit any information protected by the attorney-client privilege.)

Milestone Partners; Learn-It acquisition

In 2010, I was hired to represent Milestone Partners, a venture capital firm, in its acquisition of an education company called Learn-It Systems LLC. Learn-It was an educational services company which provided customized supplemental education services targeting underperforming students in grades K through 12. It had a broad reach – providing services across 23 states and two U.S. territories and Puerto Rico and encompassing over 24,000 students in approximately 400 schools. I developed a due diligence plan for the acquisition and executed that plan.

Education matters

While at Hangley, I have represented education entities in a variety of matters. I have worked with private schools to establish a protocol for them to work with children with special needs. I have represented charter schools in a number of matters including a

revocation hearing, discrimination lawsuits, special education due process hearings and a breach of contract action brought by a food service provider. I also have represented a number of students challenging a variety of actions by their colleges. I have represented an E-rate consultant in a request for information from the special compliance review team of the USAC Schools and Libraries Division. I advised the School District of Philadelphia on ways to improve the provision of special education to students who are in residential facilities and also on how to save money on transportation costs.

I have not performed lobbying activities for any client or organization.

19. **Teaching:** What courses have you taught? For each course, state the title, the institution at which you taught the course, the years in which you taught the course, and describe briefly the subject matter of the course and the major topics taught. If you have a syllabus of each course, provide four (4) copies to the committee.

I taught Public Education Law at the University of Pennsylvania Law School in the Winter Term 2005 semester. The course examined the legal underpinnings of the development of public education in the United States and examined the role and impact of law on public education today. Syllabus supplied.

20. **Deferred Income/ Future Benefits:** List the sources, amounts and dates of all anticipated receipts from deferred income arrangements, stock, options, uncompleted contracts and other future benefits which you expect to derive from previous business relationships, professional services, firm memberships, former employers, clients or customers. Describe the arrangements you have made to be compensated in the future for any financial or business interest.

As required by my firm, I have made contributions to a capital account. Upon my resignation from my law firm any money I have paid into the capital account plus interest would be reimbursed to me.

21. **Outside Commitments During Court Service:** Do you have any plans, commitments, or agreements to pursue outside employment, with or without compensation, during your service with the court? If so, explain.

No.

22. **Sources of Income:** List sources and amounts of all income received during the calendar year preceding your nomination and for the current calendar year, including all salaries, fees, dividends, interest, gifts, rents, royalties, licensing fees, honoraria, and other items exceeding \$500 or more (if you prefer to do so, copies of the financial disclosure report, required by the Ethics in Government Act of 1978, may be substituted here).

See attached Financial Disclosure Report.

23. **Statement of Net Worth:** Please complete the attached financial net worth statement in detail (add schedules as called for).

See attached Net Worth Statement.

24. **Potential Conflicts of Interest:**

- a. Identify the family members or other persons, parties, categories of litigation, and financial arrangements that are likely to present potential conflicts-of-interest when you first assume the position to which you have been nominated. Explain how you would address any such conflict if it were to arise.

Any potential conflicts of interest I can foresee concern cases currently being handled by my law firm Hangley Aronchick Segal Pudlin & Schiller, cases which have been brought by any of the entities on whose boards I currently sit, or cases involving parties in which I have a financial interest through my retirement account or the stock portfolio I hold with my husband. I would handle all matters concerning recusal by consulting the rules and decisions that address what constitutes a conflict of interest, including 28 U.S.C. § 455 and the Code of Conduct for United States Judges. In close cases, I also would consult other judges and any person designated by the court or judicial organizations to provide advice on such questions as they arise.

- b. Explain how you will resolve any potential conflict of interest, including the procedure you will follow in determining these areas of concern.

In resolving any potential conflict of interest, I would consult the rules and decisions that address what constitutes a conflict of interest, including 28 U.S.C. § 455 and the Code of Conduct for United States Judges and, as necessary, will consult other judges and any person designated by the court or judicial organizations to assist with such matters. Based on such sources, I would compile a list of potential conflicts of interests.

25. **Pro Bono Work:** An ethical consideration under Canon 2 of the American Bar Association's Code of Professional Responsibility calls for "every lawyer, regardless of professional prominence or professional workload, to find some time to participate in serving the disadvantaged." Describe what you have done to fulfill these responsibilities, listing specific instances and the amount of time devoted to each.

In the past six years I have spent a considerable amount of time as a member of the Board of Trustees of The Philadelphia Bar Foundation in a variety of roles. The Philadelphia Bar Foundation is an organization which is dedicated to promoting access to justice for those who cannot afford it. It accomplishes this mission by providing grants and technical assistance in support of quality legal services, addressing unmet legal needs and providing education on matters in the public interest.

Apart from my work with the Foundation, I have taken on pro bono representations involving prisoner's civil rights, assisted a woman in adopting her foster child, assisted a homeless man and his child who had lost their birth certificates to obtain new ones, and, through the New Jersey courts pro bono requirements, represented a prisoner in his parole violation hearing.

26. **Selection Process:**

- a. Please describe your experience in the entire judicial selection process, from beginning to end (including the circumstances which led to your nomination and the interviews in which you participated). Is there a selection commission in your jurisdiction to recommend candidates for nomination to the federal courts? If so, please include that process in your description, as well as whether the commission recommended your nomination. List the dates of all interviews or communications you had with the White House staff or the Justice Department regarding this nomination. Do not include any contacts with Federal Bureau of Investigation personnel concerning your nomination.

On June 28, 2011, I submitted my application to Senators Casey and Toomey for consideration to be nominated for the position of United States District Judge for the Eastern District of Pennsylvania. On November 4, 2011, I was interviewed by the Judicial Nomination Advisory Panel for the Eastern District of Pennsylvania in Philadelphia, Pennsylvania. In January 2013, I informed the Senators of my continued interest in serving as a district court judge. On March 7, 2013, I provided the Advisory Panel with additional pertinent information since my initial application. On August 6, 2013, I received a call from Senator Casey's office advising me that the Senator intended to recommend me to fill one of the vacancies in the Eastern District of Pennsylvania. Since August 7, 2013, I have been in contact with officials from the Office of Legal Policy at the Department of Justice. On September 24, 2013, I met with Senator Toomey in Washington D.C. On January 29, 2014, I interviewed with attorneys from the White House Counsel's Office and the Department of Justice in Washington, D.C. On June 16, 2014, the President submitted my nomination to the Senate.

- b. Has anyone involved in the process of selecting you as a judicial nominee discussed with you any currently pending or specific case, legal issue or question in a manner that could reasonably be interpreted as seeking any express or implied assurances concerning your position on such case, issue, or question? If so, explain fully.

No.

FINANCIAL DISCLOSURE REPORT NOMINATION FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) BEETLESTONE, WENDY	2. Court or Organization U.S. DISTRICT COURT - EDPA	3. Date of Report 06/16/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE - ACTIVE	5a. Report Type (check appropriate type) ☒ Nomination Date 6/16/2014 ☐ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 06/10/2014
7. Chambers or Office Address ONE LOGAN SQUARE, 27TH FLOOR PHILADELPHIA, PA 19129		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. SHAREHOLDER	HANGLEY ARONCHICK SEGAL PUDLIN & SCHILLER
2. MEMBER	STATE BOARD OF EDUCATION, COMMONWEALTH OF PA (COUNCIL FOR HIGHER EDUCATION)
3. MEMBER	STATE BOARD FOR VOCATIONAL EDUCATION, COMMONWEALTH OF PA
4. BOARD OF TRUSTEES	PHILADELPHIA UNIVERSITY
5. BOARD OF TRUSTEES	PHILADELPHIA BAR FOUNDATION

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	HANGLEY ARONCHICK SEGAL PUDLIN & SCHILLER - SALARY	\$51,977.00
2. 2013	HANGLEY ARONCHICK SEGAL PUDLIN & SCHILLER - SALARY	\$547,535.00
3. 2012	HANGLEY ARONCHICK SEGAL PUDLIN & SCHILLER - SALARY	\$425,072.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	SELF-EMPLOYED PHYSICIAN
2. 2014	OPPENHEIMER & CO, INC - PENSION
3. 2014	TEACHERS INSURANCE AND ANNUITY ASSOCIATION - PENSION
4. 2014	THE TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA - SALARY
5. 2013	OPPENHEIMER & CO, INC - PENSION
6. 2013	TEACHERS INSURANCE AND ANNUITY ASSOCIATION - PENSION
7. 2013	THE TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA - SALARY
8. 2013	SELF-EMPLOYED PHYSICIAN

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. EXEMPT				
2.				
3.				

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Name of Person Reporting

BEETLESTONE, WENDY

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4.

5.

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Name of Person Reporting

BEETLESTONE, WENDY

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	EXEMPT		
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

06/16/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WELLS FARGO - CASH ACCOUNT	A	Int./Div.	K	T					
2. PNC BANK CASH ACCOUNTS	A	Int./Div.	M	T					
3. HANGLEY ARONCHICK SEGAL PUDLIN & SCHILLER CAPITAL ACCOUNT	A	Int./Div.	K	T					
4. BROKERAGE ACCOUNT #1		None							
5. -ADVANTAGE BANK ACCOUNTS	A	Dividend	N	T					
6. -AKZO NOBEL N.V.(ADR)	A	Int./Div.	K	T					
7. -AMERICAN MOVIL S.A.B. DE C.V. (ADR)	A	Dividend	K	T					
8. -AQUA AMERICA INC	A	Dividend	J	T					
9. -BOEING CO.	A	Dividend	J	T					
10. -BP PLC (ADR)	A	Dividend	J	T					
11. -CHEVRON CORP	B	Dividend	K	T					
12. -ENI SPA (ADR)	B	Dividend	K	T					
13. -EXXON MOBIL CORP	B	Dividend	K	T					
14. -GENERAL ELECTRIC CO.	A	Dividend	K	T					
15. -INTEL CORP	A	Dividend	J	T					
16. -ISHARES MSCI SOUTH AFRICA INDEX ETF	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A =\$1,000 or less
F =\$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000

S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

06/16/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
17. -KONINKLIJKE PHILIPS NV (ADR)	A	Dividend	J	T					
18. -MARATHON OIL CORP	A	Dividend	K	T					
19. -MARATHON PETROLEUM CORP	A	Dividend	K	T					
20. -OCCIDENTAL PETROLEUM CORP	B	Dividend	L	T					
21. -QUALCOMM INC.	A	Dividend	J	T					
22. -RIO TINTO PLC (ADR)	A	Dividend	K	T					
23. -SANDISK CORP	A	Dividend	J	T					
24. -SANTO LIMITED (ADR)	A	Dividend	J	T					
25. -SIEMENS AG (ADR)	A	Dividend	J	T					
26. -SOUTHERN COPPER CORP.	A	Dividend	J	T					
27. -TEXAS INSTRUMENTS INC.	A	Dividend	J	T					
28. -TOTAL SA (ADR)	B	Dividend	K	T					
29. -VERIZON COMM.	A	Dividend	J	T					
30. -WOODSIDE PETROLEUM LTD	B	Dividend	K	T					
31. BROKERAGE ACCOUNT #2		None							
32. -ALLIANCE RES PART LP UT LTD	A	Dividend	L	T					
33. -ATLAS ENERGY LP	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
34. -ATLAS RESOURCES PART LP	A	Dividend	J	T					
35. -ADVANTAGE BANK ACCOUNTS	A	Dividend	M	T					
36. -AMERICAN WATER WORKS CO.	A	Dividend	K	T					
37. -ANADARKO PETROLEUM CORP	A	Dividend	K	T					
38. -ANGLO AMERICAN PLC (ADR)	A	Dividend	J	T					
39. -APACHE CORP	A	Dividend	K	T					
40. -ARCH COAL INC	A	Dividend	J	T					
41. -BARRICK GOLD CORP.	A	Dividend	J	T					
42. -BHP BILLITON LTD (ADR)	B	Dividend	K	T					
43. -BOEING CO.	A	Dividend	K	T					
44. -BP PLC (ADR)	D	Dividend	M	T					
45. -BOARDWALK PIPELINE PART LP	A	Distribution	J	T					
46. -BREITBURN ENERGY PART LP	A	Dividend	J	T					
47. -BUCKEYE PART LP	B	Distribution	K	T					
48. -CALIFORNIA WATER SERVICE GROUP	A	Dividend	K	T					
49. -CANADIAN NATURAL RESOURCES LTD	A	Dividend	J	T					
50. -CARRIZO OIL & GAS INC		None	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
51. -CHESAPEAKE ENERGY CORP	A	Dividend	J	T					
52. -CHEVRON CORP	D	Dividend	M	T					
53. -CHINA PETROLEUM & CHEMICAL CORP (ADR)	B	Dividend	K	T					
54. -CNOOC LTD (ADR)	B	Dividend	L	T					
55. -COMPANIA DE MINAS BUENAVENTURA S.A.A.	A	Dividend	J	T					
56. -CONOCO PHILLIPS	D	Dividend	M	T					
57. -CPFL ENERGIA S.A. (ADR)	A	Dividend	K	T					
58. -CRESTWOOD EQUITY PARTNERS LP	A	Distribution	J	T					
59. -CRESTWOOD MIDSTREAM PART LP	A	Distribution	J	T					
60. -DCP MIDSTREAM PARL LP	A	Dividend	K	T					
61. -DUPONT EI DE NEMOURS & CO	A	Dividend	J	T					
62. -ECOPETROL S.A. (ADR)	A	Dividend	J	T					
63. -EV ENERGY PART LP	A	Dividend	K	T					
64. -ENBRIDGE ENERGY PART LP	A	Dividend	K	T					
65. -ENERGY TRANSFER PART LP	A	Dividend	K	T					
66. -ENERGY TRANSFER EQUITY LP	C	Distribution	K	T					
67. -ENTERPRISE PRODUCTS PARTNERS, LP	C	Distribution	M	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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BEETLESTONE, WENDY

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
68. -ENBRIDGE INC.	A	Dividend	J	T					
69. -ENERPLUS CORP	A	Dividend	J	T					
70. -ENI SPA (ADR)	D	Dividend	M	T					
71. -EXXON MOBIL CORP.	D	Dividend	N	T					
72. -FIRST QUANTUM MINERAL LTD.	A	Dividend	J	T					
73. -FREEPORT MCMORAN COPPER & GOLD INC.	A	Dividend	J	T					
74. -GAZPROM OAO (ADR)	A	Dividend	K	T					
75. -GENERAL ELECTRIC CO.	A	Dividend	J	T					
76. -GENESIS ENERGY LP	A	Dividend	K	T					
77. -GLENCORE XSTRATA PLC	A	Dividend	K	T					
78. -GOLDCORP INC	A	Dividend	J	T					
79. -HARMONY GOLD MININ CO. (ADR)	A	Dividend	J	T					
80. -HESS CORP.	B	Dividend	M	T					
81. -HOLLY ENERGY PART LP	A	Distribution	J	T					
82. -HUNTINGTON INGALLS INDUSTRIES, INC	A	Dividend	J	T					
83. -HUSKY ENERGY, INC	A	Dividend	J	T					
84. -LYNAS CORP LTD SPON ADR		None	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H11 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

06/16/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
85. -LUNDIN MINING CORP		None	J	T					
86. -INTEL CORP	A	Dividend	J	T					
87. -ISHARES MSCI SOUTH KOREA INDEX FUND (ETF)	A	Dividend	J	T					
88. -JP MORGAN CHASE & CO	A	Dividend	J	T					
89. -KINDER MORGAN ENERGY PARTNERS, LP	B	Dividend	L	T					
90. -LEGACY RESERVES, LP	A	Distribution	J	T					
91. -LINN ENERGY LLC	B	Distribution	K	T					
92. -LINNCO LLC	A	Dividend	J	T					
93. -MAGELLAN MIDSTREAM PARTNERS, LP	B	Distribution	L	T					
94. -MARATHON OIL CORP.	B	Dividend	M	T					
95. -MARATHON PETROLEUM CORP.	C	Dividend	M	T					
96. -MARKETWEST ENERGY PARTNERS, LP	B	Distribution	K	T					
97. -MIDDLESEX WATER, CO	A	Dividend	J	T					
98. -MURPHY OIL CORP	A	Dividend	J	T					
99. -MURPHY USA INC.	A	Distribution	J	T					
100. -NATIONAL GRID PLC (ADR)	B	Dividend	K	T					
101. -NATIONAL OILWELL VARCO INC.	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

06/16/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
102. -NEWCREST MINING LTD (ADR)	A	Dividend	J	T					
103. -NEWMONT MINING CORP	A	Dividend	J	T					
104. -NORTHROP GRUMMAN CORP	A	Dividend	K	T					
105. -NOW INC	A	Dividend	J	T					
106. -NUCOR CORP	A	Dividend	J	T					
107. -NUSTAR ENERGY, LP	A	Distribution	J	T					
108. -OCCIDENTAL PETROLEUM CORP	C	Dividend	M	T					
109. -OIL CO LUKOIL SPON ADR	A	Dividend	J	T					
110. -OCEANEERING INTERNATIONAL INC	A	Dividend	K	T					
111. -OJSC OC ROSNEFT (GDR)	B	Dividend	K	T					
112. -OMV AG (ADR)	A	Dividend	J	T					
113. -ONEOK PARTNERS, LP	A	Distribution	L	T					
114. -OSCIENT PHARMACEUTICAL CORP		None	J	T					
115. -PAN AMERICAN SILVER CORP	A	Dividend	J	T					
116. -PEABODY ENERGY CORP	A	Dividend	J	T					
117. -PETROCHINA CO LTD (ADR)	B	Dividend	K	T					
118. -PETROLEO BRASILEIRO S.A. PETROBRAS (ADR)	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A =\$1,000 or less
F =\$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H11 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000

S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

06/16/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
119. -PETROLEO BRASILEIRO PETROBR SPON ADR	A	Dividend	J	T					
120. -PHILLIPS 66	B	Dividend	M	T					
121. -PIONEER NATURAL RESOURCES	A	Distribution	J	T					
122. -PLAINS ALL AMERICAN PIPELINE, LP	B	Distribution	L	T					
123. -POLSKI KONCERN NAFTOWY ORIENTL SPON ADR	A	Dividend	J	T					
124. -QEP RESOURCES INC.	A	Dividend	J	T					
125. -RANDGOLD RESOURCES LTD (ADR)	A	Dividend	J	T					
126. -REGENCY ENERGY PARTNERS, LP	B	Distribution	K	T					
127. -RELIANCE INDUSTRIES LTD (GDR)	A	Dividend	J	T					
128. -REPSOL S.A. (ADR)	B	Dividend	L	T					
129. -RIO TINTO PLC (ADR)	B	Dividend	K	T					
130. -ROYAL DUTCH SHELL PLC (ADR) B	C	Dividend	K	T					
131. -ROYAL DUTCH SHELL PLC SPON ADR A	A	Dividend	N	T					
132. -SANTOS LIMITED (ADR)	A	Dividend	J	T					
133. -SASOL LIMITED (ADR)	D	Dividend	M	T					
134. -SCHLUMBERGER LTD	A	Dividend	K	T					
135. -SCHNITZER STEEL INDUSTRIES	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000

2. Value Codes
(See Columns C1 and D3)

Q =Appraisal
U =Book Value

3. Value Method Codes
(See Column C2)

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H11 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000

S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

06/16/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
136. -SIEMENS AG (ADR)	B	Dividend	K	T					
137. -SILVER WHEATON CORP	A	Dividend	J	T					
138. -SINOPEC SHANGHAI PETROCHEMICAL CO (ADR)	A	Dividend	J	T					
139. -SOUTHERN COPPER CORP.	A	Dividend	K	T					
140. -SPECTRA ENERGY PARTNERS, LP	A	Distribution	J	T					
141. -SUBURBAN PROPANE PARTNERS, LP	A	Distribution	J	T					
142. -TALISMAN ENERGY INC.	A	Dividend	J	T					
143. -TARGA RESOURCES PARTNERS, LP	B	Distribution	K	T					
144. -TATA MOTORS LTD (ADR)	A	Dividend	J	T					
145. -TC PIPELINE, LP	A	Distribution	J	T					
146. -TECK RESOURCES, LTD	A	Dividend	J	T					
147. -TECO ENERGY INC	A	Dividend	J	T					
148. -TEMPLETON EMERGING MARKETS INCOME FUND	A	Dividend	J	T					
149. -TENARIS S.A. (ADR)	A	Dividend	J	T					
150. -THE INDIA FUND, INC	B	Dividend	K	T					
151. -TRANSCANADA CORP.	B	Dividend	K	T					
152. -TRANSMONTAIGNE PARTNERS, LP	A	Dividend	K	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

06/16/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
153. -TURQUOISE HILL RESOURCES LTD		None	J	T					
154. -VANGUARD NATURAL RESOURCES LLC	A	Dividend	K	T					
155. IRA #1	C	Distribution	M	T					
156. -ADVANTAGE BANK ACCOUNTS									
157. -FIRST EAGLE GLOBAL FUND									
158. TRUST #1	A	Int./Div.	O	T					
159. -ADVANTAGE BANK ACCOUNTS									
160. -AMAZON INC									
161. -AMERICAN EXPRESS CO									
162. -CA INC									
163. -CATERPILLAR INC									
164. -CHUBB CORP									
165. -COCA COLA CO									
166. -COMCAST CORP									
167. -DIRECTV									
168. -DISCOVER COMM NEW COM SER A									
169. -DISCOVER COMM NEW COM SER C									

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

2. Value Codes
(See Columns C1 and D3)

Q = Appraisal
U = Book Value

3. Value Method Codes
(See Column C2)

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

06/16/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
170. -E.I. DUPONT DE NEMOURS & CO.									
171. -EBAY INC.									
172. -EMERSON ELECTRIC CO									
173. -ENI SPA (ADR)									
174. -EXPEDIA INC									
175. -EXXON MOBIL CORP									
176. -GAZPROM OAO (ADR)									
177. -GENERAL ELECTRIC CO									
178. -HESS CORP									
179. -IMPERIAL OIL LTD									
180. -INTEL CORP									
181. -JP MORGAN CHASE & CO									
182. -KIMBERLY CLARK CORP									
183. -KRAFT FOODS GROUP INC									
184. -LIBERTY INTERACTIVE CORP									
185. -LIBERTY MEDIA CORP									
186. -MICROSOFT CORP									

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
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C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

06/16/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
187. -MONDELEZ INC									
188. -NEWS CORP									
189. -OCCIDENTAL PETROLEUM CORP									
190. -PALL CORP									
191. -PEPSICO INC									
192. -PROCTOR & GAMBLE CO									
193. -RAYTHON CO.									
194. -REPSOL S.A. (ADR)									
195. -RIO TINTO PLC (ADR)									
196. -ROYAL DUTCH SHELL PLC (ADR)									
197. -SANTOS LTD (ADR)									
198. -SOUTHERN COPPER CORP									
199. -TAIWAN SEMICONDUCTOR MANUFACTURING CO. LTD (ADR)									
200. -TEXAS INSTRUMENTS INC									
201. -TIME INC NEW									
202. -TIME WARNER INC									
203. -TOTAL S.A. (ADR)									

1. Income Gain Codes:
(See Columns B1 and D4)

A =\$1,000 or less
F =\$50,001 - \$100,000

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000

D =\$5,001 - \$15,000
H2 =More than \$5,000,000

E =\$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000

K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000

L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000

M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q =Appraisal
U =Book Value

R =Cost (Real Estate Only)
V =Other

S =Assessment
W =Estimated

T =Cash Market

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Name of Person Reporting	Date of Report
BEETLESTONE, WENDY	06/16/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
204. -TWENTY-FIRST CENTURY FOX INC									
205. -WAL-MART STORES, INC									
206. -WALT DISNEY CO									
207. -WEYERHAEUSER CO									
208. TRUST #2	D	Int./Div.	N	T					
209. -ADVANTAGE BANK ACCOUNTS									
210. -CHEVRON CORP									
211. -CONOCO PHILLIPS									
212. -ENI SPA (ADR)									
213. -EXXON MOBIL CORP									
214. -FREEPORT MCMORAN COPPER & GOLD INC									
215. -HESS CORP									
216. -IMPERIAL OIL LTD									
217. -MARATHON OIL CORP									
218. -MARATHON PETROLEUM CORP									
219. -OCCIDENTAL PETROLEUM CORP									
220. -PHILLIPS 66									

- | | | | | | |
|--|---|--|---|--|------------------------|
| 1. Income Gain Codes:
(See Columns B1 and D4) | A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000 | B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000 | C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000 | D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000 | E =\$15,001 - \$50,000 |
| 2. Value Codes
(See Columns C1 and D3) | Q =Appraisal
U =Book Value | R =Cost (Real Estate Only)
V =Other | S =Assessment
W =Estimated | T =Cash Market | |
| 3. Value Method Codes
(See Column C2) | | | | | |

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

06/16/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
221. -RELIANCE INFRASTRUCTURE LTD (GDR)									
222. -ROYAL DUTCH SHELL PLC (ADR)									
223. -SASOL LIMITED (ADR)									
224. -TOTAL S.A. (ADR)									
225. 401(k) #1	A	Int./Div.	O	T					
226. -ALGER SMID CAP GROWTH FUND									
227. -EATON VANCE ATLANTA CAP SMID - CAP FUND									
228. -FIDELITY CASH RESERVES									
229. -FIDELITY CONTRAFUND									
230. -FIRST EAGLE OVERSEAS FUND									
231. -HARDING LOEVNER INTERNATIONAL EQUITY PORFOLIO									
232. -JP MORGAN INCOME BUILDER FUND									
233. -LOOMIS SAYLES BOND FUND									
234. -MUTUAL GLOBAL DISCOVERY FUND									
235. -SPDR S&P DIVIDEND ETF									
236. 403(b) #1	A	Int./Div.	O	T					
237. -VANGUARD WELLINGTON FUND									

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
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G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H11 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
238. -VANGUARD PRIMECAP FUND									
239. -VANGUARD TARGET RETIREMENT 2025 FUND									
240. 403(b) #2	A	Int./Div.	P1	T					
241. -CREF STOCK									
242. -TIAA TRADITIONAL									
243. -CREF GLOBAL EQUITIES									
244. -TIAA-CREF INTERNATIONAL EQUITY FUND									
245. -TIAA-CREF REAL ESTATE									
246.									
247.									

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

BEETLESTONE, WENDY

Date of Report

06/16/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting	Date of Report
BEETLESTONE, WENDY	06/16/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **WENDY BEETLESTONE**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL STATEMENT

NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks		605	858	Notes payable to banks-secured			
U.S. Government securities				Notes payable to banks-unsecured			
Listed securities – see schedule	8	247	530	Notes payable to relatives			
Unlisted securities				Notes payable to others			
Accounts and notes receivable:				Accounts and bills due			
Due from relatives and friends				Unpaid income tax			
Due from others				Other unpaid income and interest			
Doubtful				Real estate mortgages payable – personal residence		575	807
Real estate owned – see schedule	1	250	000	Chattel mortgages and other liens payable			
Real estate mortgages receivable				Other debts-itemize:			
Autos and other personal property		300	000				
Cash value-life insurance							
Other assets itemize:							
Hangley Aronchick capital account		34	758				
				Total liabilities		575	807
				Net Worth	9	862	339
Total Assets	10	438	146	Total liabilities and net worth	10	438	146
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, comaker or guarantor				Are any assets pledged? (Add schedule)	No		
On leases or contracts				Are you defendant in any suits or legal actions?	No		
Legal Claims				Have you ever taken bankruptcy?	No		
Provision for Federal Income Tax							
Other special debt							

FINANCIAL STATEMENT

NET WORTH SCHEDULES

Listed Securities

Brokerage Account #1

Akzo Nobel N.V. (ADR)	14,886
American Movil S.A.B. de C.V. (ADR)	20,260
Aqua America Inc.	12,480
Boeing Co.	13,725
BP PLC (ADR)	12,738
Chevron Corp.	37,602
Eni SpA (ADR)	26,125
Exxon Mobil Corp.	35,714
General Electric Co.	16,610
Intel Corp.	8,472
iShares MSCI South Africa Index ETF	13,854
Koninklijke Philips NV (ADR)	10,153
Marathon Oil Corp.	22,902
Marathon Petroleum Corp.	25,707
Occidental Petroleum Corp.	79,984
Qualcomm Inc.	7,918
Rio Tinto PLC (ADR)	42,280
Sandisk Corp.	9,714
Santos Limited (ADR)	10,867
Siemens AG (ADR)	13,514
Southern Copper Corp.	2,935
Texas Instruments Inc.	14,391
Total SA (ADR)	35,260
Verizon Comm.	4,952
Woodside Petroleum Ltd	19,750

Brokerage Account #2

Alliance Resource Partners, LP	57,012
American Water Works Co.	16,737
Anadarko Petroleum Corp.	41,568
Anglo American PLC (ADR)	3,636
Apache Corp.	19,010
Arch Coal Inc.	527
Atlas Energy, LP	3,267
Atlas Resource Partners, LP	138
Barrick Gold Corp.	2,439
BHP Billiton Ltd. (ADR)	23,772
Boardwalk Pipeline Partners, LP	3,402
Boeing Co.	20,588
BP PLC (ADR)	106,486
BreitBurn Energy Partners, LP	10,725
Buckeye Partners, LP	23,778

California Water Service Group	27,192
Canadian Natural Resources Ltd.	6,380
Carrizo Oil & Gas Inc.	12,282
Chesapeake Energy Corp.	8,766
Chevron Corp.	159,809
China Petroleum & Chemical Corp. (ADR)	49,098
CNOOC Ltd. (ADR)	60,953
Compania de Minas Buenaventura S.A.A.	2,032
Conoco Phillips	228,564
CPFL Energia S.A. (ADR)	21,780
Crestwood Equity Partners LP	2,204
Crestwood Midstream Partners LP	1,396
DCP Midstream Partners, LP	30,773
E.I. duPont de Nemours & Co.	10,421
Ecopetrol S.A. (ADR)	9,620
Enbridge Energy Partners, LP	22,267
Enbridge Inc.	9,294
Energy Transfer Equity, LP	64,716
Energy Transfer Partners, LP	42,563
Enerplus Corp.	6,861
Eni SpA (ADR)	242,963
Enterprise Products Partners, LP	133,753
EV Energy Partners, LP	35,473
Exxon Mobil Corp.	248,577
First Quantum Minerals Ltd.	10,022
Freeport McMoran Copper & Gold Inc.	13,744
Gazprom OAO (ADR)	16,798
General Electric Co.	13,705
Genesis Energy, LP	25,214
Glencore Xstrata PLC	16,470
Goldcorp Inc.	14,352
Harmony Gold Mining Co. (ADR)	1,410
Hess Corp.	150,896
Holly Energy Partners, LP	10,188
Huntington Ingalls Industries Inc.	2,565
Husky Energy Inc.	9,885
Intel Corp.	7,060
iShares MSCI South Korea Index Fund (ETF)	6,566
JP Morgan Chase & Co.	8,685
Kinder Morgan Energy Partners, LP	61,067
Legacy Reserves, LP	10,196
Linn Energy LLC	21,056
Linnco LLC	7,295
Lukoil Oil Co. (ADR)	14,965
Lundin Mining Corp.	3,930
Lynas Corp. (ADR)	1,065

Magellan Midstream Partners, LP	83,290
Marathon Oil Corp.	101,151
Marathon Petroleum Corp.	113,539
Marketwest Energy Partners, LP	39,426
Middlesex Water Co.	6,261
Murphy Oil Corp.	9,486
Murphy USA Inc.	1,929
National Grid PLC (ADR)	21,609
National Oilwell Varco Inc.	11,769
Newcrest Mining Ltd. (ADR)	3,656
Newmont Mining Corp.	3,417
Northrop Grumman Corp.	18,563
Now Inc.	1,211
Nucor Corp.	7,604
Nustar Energy, LP	12,106
Occidental Petroleum Corp.	134,973
Oceaneering International Inc.	22,461
OJSC OC Rosneft (GDR)	30,446
OMV AG (ADR)	10,404
Oneok Partners, LP	78,092
Oscient Pharmaceutical Corp.	6
Pan American Silver Corp.	4,582
Peabody Energy Corp.	3,252
PetroChina Co. Ltd. (ADR)	49,220
Petroleo Brasileiro S.A. Petrobras (ADR)	15,865
Phillips 66	115,962
Pioneer Natural Resources	10,302
Plains All American Pipeline, LP	57,670
Polski Koncern Naftowy Orlen S.A. (ADR)	0
QEP Resources Inc.	4,749
Randgold Resources Ltd. (ADR)	7,404
Regency Energy Partners, LP	16,099
Reliance Industries Ltd (GDR)	7,545
Repsol S.A. (ADR)	54,120
Rio Tinto PLC (ADR)	34,353
Royal Dutch Shell PLC (ADR)	344,774
Santos Limited (ADR)	12,226
Sasol Limited (ADR)	163,647
Schlumberger Ltd.	26,633
Schnitzer Steel Industries	2,530
Siemens AG (ADR)	20,271
Silver Wheaton Corp.	6,387
Sinopec Shanghai Petrochemical Co. (ADR)	7,887
Southern Copper Corp.	27,898
Spectra Energy Partners, LP	10,656
Suburban Propane Partners, LP	742

Talisman Energy Inc.	13,208
Targa Resources Partners, LP	44,831
Tata Motors Ltd. (ADR)	9,913
TC Pipeline, LP	12,795
Teck Resources Ltd.	5,455
Teco Energy Inc.	9,559
Templeton Emerging Markets Income Fund	7,909
Tenaris S.A. (ADR)	6,794
The India Fund, Inc.	24,906
TransCanada Corp.	23,130
TransMontaigne Partners, LP	27,012
Turquoise Hill Resources Ltd	1,496
Vanguard Natural Resources LLC	40,593
<i>Retirement Account #1</i>	
First Eagle Global Fund	120,346
<i>Trust #1</i>	
Amazon Inc.	21,607
American Express Co	9,528
CA Inc.	14,430
Caterpillar Inc.	10,931
Chubb Corp.	3,758
Coca Cola Co.	5,750
Comcast Corp.	7,444
DirecTV	6,634
Discovery Communications	3,181
E.I. duPont de Nemours & Co.	6,947
Ebay Inc.	3,860
Emerson Electric Co.	6,750
Eni SpA (ADR)	20,900
Expedia Inc.	4,656
Exxon Mobil Corp.	52,759
Gazprom OAO (ADR)	3,360
General Electric Co.	8,223
Hess Corp.	9,431
Imperial Oil Ltd.	4,981
Intel Corp.	13,838
JP Morgan Chase & Co.	5,790
Kimberly Clark Corp	11,153
Kraft Foods Group Inc.	5,993
Liberty Interactive Corp.	4,460
Liberty Media Corp.	3,545
Microsoft Corp.	9,661
Mondelez Inc.	7,550
News Corp.	395
Occidental Petroleum Corp.	29,994
Pall Corp.	5,609

PepsiCo Inc.	8,842
Proctor & Gamble Co.	8,015
Raytheon Co.	9,757
Repsol S.A. (ADR)	5,280
Rio Tinto PLC (ADR)	84,560
Royal Dutch Shell PLC (ADR)	31,616
Santos Ltd. (ADR)	10,867
Southern Copper Corp.	2,935
Taiwan Semiconductor Manufacturing Co. Ltd. (ADR)	3,898
Texas Instruments Inc.	8,635
Time, Inc.	272
TimeWarner Inc.	6,978
Total S.A. (ADR)	42,312
Twenty-First Century Fox Inc.	3,330
Wal-Mart Stores Inc.	7,662
Walt Disney Co.	11,865
Weyerhaeuser Co.	6,248
<i>Trust #2</i>	
Chevron Corp.	62,670
ConocoPhillips	24,489
Eni SpA (ADR)	7,838
Exxon Mobil Corp.	35,511
Freeport McMoran Copper & Gold Inc.	10,308
Hess Corp.	56,586
Imperial Oil Ltd.	29,886
Marathon Oil Corp.	9,543
Marathon Petroleum Corp.	10,711
Occidental Petroleum Corp.	29,994
Phillips 66	12,425
Reliance Infrastructure Ltd. (GDR)	8,199
Royal Dutch Shell PLC (ADR)	15,808
Sasol Limited (ADR)	11,484
Total S.A. (ADR)	66,994
<i>Retirement Account #2</i>	
Alger SMid Cap Growth Fund	80,213
Eaton Vance Atlanta Cap SMID- Cap Fund	85,304
Fidelity Cash Reserves	85,523
Fidelity Contrafund	64,297
First Eagle Overseas Fund	37,060
Harding Loevner International Equity Portfolio	38,173
JP Morgan Income Builder Fund	45,458
Loomis Sayles Bond Fund	43,241
Mutual Global Discovery Fund	56,756
SPDR S&P Dividend ETF	77,041
<i>Retirement Account #3</i>	
Vanguard Wellington Fund	188,447

Vanguard PRIMECAP Fund	218,974
Vanguard Target Retirement 2025 Fund	165,003
<i>Retirement Account # 4</i>	
CREF Stock	909,588
TIAA Traditional	158,191
CREF Global Equities	144,499
TIAA-CREF International Equity Fund	120,794
TIAA-CREF Real Estate	5,463
Total Listed Securities	<u>\$ 8,247,530</u>

Real Estate Owned

Personal residence	\$ 1,000,000
Family home	250,000
Total Real Estate Owned	<u>\$ 1,250,000</u>

AFFIDAVIT

I, Wendy Beetlestone, do swear that the information provided in this statement is, to the best of my knowledge, true and accurate.

June 16, 2014
(DATE)

Wendy Beetlestone
(NAME)

Maria A. Seaman
(NOTARY)

